## UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

<u>In re</u>	) Chapter 11
Purdue Pharma L.P., et al.,	) Case No 19-23649 (RDD)
Debtors.	) (Jointly Administered)

### SCHEDULES OF ASSETS AND LIABILITIES FOR

**Purdue Transdermal Technologies L.P.** 

Case No: 19-23650 (RDD)

UNITED STATES BANKRUPTCY COUR	T
SOUTHERN DISTRICT OF NEW YORK	

In re:

PURDUE PHARMA L.P., et al.,

Debtors. 1

Chapter 11

Case No. 19-19-23649 (RDD)

(Jointly Administered)

# GLOBAL NOTES AND STATEMENTS OF LIMITATION, METHODOLOGY, AND DISCLAIMERS REGARDING THE DEBTORS' SCHEDULES OF ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS

The Schedules of Assets and Liabilities (collectively, the "Schedules") and the Statements of Financial Affairs (collectively, the "Statements" and, together with the Schedules, the "Schedules and Statements") filed by Purdue Pharma L.P. and its debtor affiliates in the above-captioned chapter 11 cases, as debtors and debtors in possession (collectively, the "Debtors," the "Company" or "Purdue") pending in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court") were prepared, pursuant to section 521 of title 11 of the United States Code (the "Bankruptcy Code") and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), by management of the Debtors, with the assistance of the Debtors' advisors.

Although the Debtors' management has made reasonable efforts to ensure that the Schedules and Statements are as accurate and complete as possible under the circumstances, based on information available at the time of preparation, subsequent information or discovery may result in material changes to these Schedules and Statements, and inadvertent errors, inaccuracies, or omissions may have occurred. Notwithstanding any subsequent information or discovery, the Debtors do not undertake any obligation or commitment to update the Schedules and Statements.

The Schedules and Statements are unaudited and subject to potential adjustment. Because the Schedules and Statements contain unaudited information and remain subject to further review, verification, and potential adjustment, there can be no assurance that these Schedules and Statements are complete. Nothing contained in the Schedules and Statements shall constitute a

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<sup>&</sup>lt;sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor's registration number in the applicable jurisdiction, are as follows: Purdue Pharma L.P. (7484), Purdue Pharma Inc. (7486), Purdue Transdermal Technologies L.P. (1868), Purdue Pharma Manufacturing L.P. (3821), Purdue Pharmaceuticals L.P. (0034), Imbrium Therapeutics L.P. (8810), Adlon Therapeutics L.P. (6745), Greenfield BioVentures L.P. (6150), Seven Seas Hill Corp. (4591), Ophir Green Corp. (4594), Purdue Pharma of Puerto Rico (3925), Avrio Health L.P. (4140), Purdue Pharmaceutical Products L.P. (3902), Purdue Neuroscience Company (4712), Nayatt Cove Lifescience Inc. (7805), Button Land L.P. (7502), Rhodes Associates L.P. (N/A), Paul Land Inc. (7425), Quidnick Land L.P. (7584), Rhodes Pharmaceuticals L.P. (6166), Rhodes Technologies (7143), UDF LP (0495), SVC Pharma LP (5717) and SVC Pharma Inc. (4014). The Debtors' corporate headquarters is located at One Stamford Forum, 201 Tresser Boulevard, Stamford, CT 06901.

waiver of any right of the Debtors or an admission with respect to their chapter 11 cases (including, but not limited to, issues involving claims, substantive consolidation, defenses, equitable subordination, and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers), and the Debtors reserve all rights to amend or supplement the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including, but not limited to, the right to dispute or otherwise assert offsets or defenses to any claim reflected in the Schedules and Statements as to amount, liability, or classification, or to otherwise subsequently designate any claim as "disputed," "contingent," or "unliquidated."

The Schedules and Statements have been signed by Jonathan Lowne. Mr. Lowne serves as Chief Financial Officer at Debtor Purdue Pharma L.P., and he is an authorized agent of each of the Debtors. Accordingly, in reviewing and signing the Schedules and Statements, Mr. Lowne necessarily relied upon the efforts, statements, and representations of the personnel of the Debtors and the Debtors legal and financial advisors. Mr. Lowne has not (and could not have) personally verified the accuracy of each such statement and representation, including<sup>2</sup>, but not limited to, statements and representations concerning amounts owed to creditors, classification of such amounts, and their addresses.

The Schedules and Global Notes (as defined below) should not be relied upon by any persons for information relating to current or future financial conditions, events, or performances of the Debtors.

These Global Notes and Statements of Limitation, Methodology, and Disclaimers Regarding the Debtors' Schedules and Statements (the "Global Notes") are incorporated by reference in, and comprise an integral part of, all of the Schedules and Statements. The Global Notes should be referred to, considered, and reviewed in connection with any review of the Schedules and Statements.<sup>3</sup>

<sup>&</sup>lt;sup>2</sup> The terms "including" or "includes" as used throughout these Global Notes shall not be construed to be limiting terms.

<sup>&</sup>lt;sup>3</sup> These Global Notes supplement and are in addition to any specific notes contained in each Debtor's Schedules or Statements. The fact that the Debtors have prepared a Global Note with respect to any of individual Debtor's Schedules and Statements and not to those of another should not be interpreted as a decision by the Debtors to exclude the applicability of such Global Note to any of the Debtors' other Schedules and Statements, as appropriate. Disclosure of information in one Schedule, one Statement, or an exhibit or attachment to a Schedule or Statement, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedule, Statement, exhibit, or attachment.

### **GLOBAL NOTES AND OVERVIEW OF METHODOLOGY**

- 1. **Description of Cases and Reporting Date**. On September 15, 2019 (the "Petition Date"), each of the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code (the "Voluntary Petitions"). The Debtors are operating their businesses and managing their property as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On September 18, 2019, the Bankruptcy Court entered an order directing joint administration of these chapter 11 cases [Docket No. 59]. Notwithstanding the joint administration of the Debtors' cases for procedural purposes, each Debtor has filed its own Schedules and Statements. Unless otherwise stated herein, liabilities are reported as of the Petition Date.
- 2. General Reservation of Rights. Although the Debtors' management has made every reasonable effort to ensure that the Schedules and Statements are as accurate and complete as possible under the circumstances based on information that was available to it at the time of preparation, subsequent information or discovery may result in material changes to the Schedules and Statements, and inadvertent errors or omissions may have occurred, some of which may be material. Because the Schedules and Statements contain unaudited information, which remains subject to further review, verification, and potential adjustment, there can be no assurance that the Schedules and Statements are complete. The Debtors reserve all rights to amend the Schedules and Statements from time to time, in any and all respects, as may be necessary or appropriate, including the right to dispute or otherwise assert offsets or defenses to any claim reflected in the Schedules and Statements as to amount, liability, or classification, or to otherwise subsequently designate any claim as "disputed," "contingent," or "unliquidated." Furthermore, nothing contained in the Schedules and Statements shall constitute an admission of any claims or a waiver of any of the Debtors' rights with respect to these chapter 11 cases, including issues involving substantive consolidation, recharacterization, equitable subordination, and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws to recover assets or avoid transfers. Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph.
- 3. **Basis of Presentation.** For financial reporting purposes, the Debtors generally prepare consolidated financial statements. Where practicable, the Schedules and Statements reflect the assets and liabilities of each separate Debtor. Because the Debtors' accounting systems, policies, and practices were developed for consolidated reporting purposes, rather than by individual legal entity, it is possible that not all assets, liabilities or amounts of cash disbursements have been recorded with the correct legal entity on the Schedules and Statements. The Debtors reserve all rights relating to the legal ownership of assets and liabilities among the Debtors, and nothing in the Schedules or Statements shall constitute a waiver or relinquishment of such rights. Information contained in the Schedules and Statements has been derived from the Debtors' books and records. While the Debtors make best efforts to prepare all Schedules and Statements in accordance with Generally Accepted Accounting Principles in the United States ("US GAAP"), the Schedules and Statements are unaudited and attempt to show value of assets of estate or claims against the state and

excluded certain items (see 5 below). They do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States nor are they intended to be fully reconciled to audited financial statements of each Debtor.

- 4. **Totals**. All totals that are included in the Schedules and Statements represent totals of all known amounts included in the Debtors' books and records. To the extent there are unknown or undetermined amounts, the actual total may be different than the listed total, and the difference may be material. In addition, the amounts shown for total liabilities exclude items identified as "unknown," "disputed," "contingent," "unliquidated," or "undetermined," and, thus, ultimate liabilities may differ materially from those stated in the Schedules and Statements. To the extent a Debtor is a guarantor of debt held by another Debtor, the amounts reflected in the Schedules are inclusive of each Debtor's guarantor obligations.
- 5. **Excluded Assets and Liabilities**. The Debtors have excluded certain categories of assets, and liabilities from the Schedules and Statements, including goodwill, intangibles, and certain accrued liabilities including, but not limited to, certain accrued employee compensation and benefits, certain customer accruals, tax accruals, accrued accounts payable, accrued contract termination damages, deferred income accruals, litigation accruals, and certain deposits. The Debtors have also excluded potential claims arising on account of the potential rejection of executory contracts and unexpired leases, to the extent such claims exist. Certain immaterial assets and liabilities that are not reported or tracked centrally may have been excluded.
- 6. **Amendments and Supplements; All Rights Reserved**. The Debtors reserve all rights, but are not required, to amend and/or supplement the Schedules and Statements from time to time as is necessary and appropriate.
- 7. **References**. Reference to applicable agreements and related documents is necessary for a complete description of the nature, extent, and priority of liens and/or claims. Nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements.
- 8. **Currency**. All amounts are reflected in U.S. dollars.
- 9. **Intercompany**. The Debtors have reported for each Debtor the aggregate net intercompany balances between such Debtors and each other Debtor as assets on Schedule A/B or as liabilities on Schedule E/F, as appropriate, and as of August 31, 2019. The listing in the Schedules or Statements (including, without limitation, Schedule A/B or Schedule E/F) by the Debtors of any obligation between a Debtor and another Debtor is a statement of what appears in the Debtors' books and records and does not reflect any admission or conclusion of the Debtors regarding whether such amount would be allowed as a Claim or how such obligations may be classified and/or characterized in a plan of reorganization or otherwise by the Bankruptcy Court. The Debtors reserve all rights with respect to such obligations.
- 10. **Book Value**. Unless otherwise indicated, the Debtors' assets are shown on the basis of their

net book values as of August 31, 2019, and the Debtors' liabilities are shown on the basis of their net book values as of the Petition Date. Thus, unless otherwise noted, the Schedules and Statements reflect the carrying value of the assets and liabilities as recorded on the Debtors' books. Net book values may vary, sometimes materially, from market values. The Debtors do not intend to amend these Schedules and Statements to reflect market values.

- 11. Paid Claims. The Bankruptcy Court has authorized the Debtors to pay certain outstanding prepetition claims—including, but not limited to, payments to employees, independent contractors, customers, and certain vendors—pursuant to various "first day" orders entered by the Bankruptcy Court (the "First Day Orders"). Accordingly, certain outstanding liabilities may have been reduced by post-petition payments made on account of prepetition liabilities. Where the Schedules list creditors and set forth the Debtors' scheduled amount of such claims, such scheduled amounts reflect amounts owed as of the Petition Date adjusted for any post-petition payments made pursuant to the authority granted to the Debtors by the Bankruptcy Court. The Schedules list such post-petition payments separately. To the extent the Debtors pay any of the claims listed in the Schedules and Statements pursuant to any First Day Order, the Debtors reserve all rights to amend or supplement the Schedules and Statements or take other action, such as filing claims objections, as is necessary and appropriate to avoid overpayment or duplicate payments for liabilities. The Debtors will provide any creditor listed on these Schedules and Statements with notice of the bar date, regardless of whether the Debtors have subsequently paid such creditor's claim. The Debtors have not listed any claims for Employee Obligations (as defined in the Wages and Benefits Motion)<sup>4</sup>, whether or not they have since had their prepetition claims satisfied in full pursuant to the First Day Orders.
- 12. **Recharacterization**. Notwithstanding that the Debtors have made reasonable efforts to correctly characterize, classify, categorize, or designate certain claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements, certain items may have been improperly characterized, classified, categorized, or designated. The Debtors expressly reserve all rights to amend, recharacterize, reclassify, recategorize, or redesignate items reported in the Schedules and Statements at a later time as they determine to be necessary and appropriate.
- 13. Claims of Third-Party Entities. Although the Debtors have made reasonable efforts to classify properly each Claim listed in the Schedules as being either disputed or undisputed, liquidated or unliquidated, and/or contingent or non-contingent, the Debtors have not been able to fully reconcile all payments made to certain third-party entities on account of the Debtors' obligations to both such entity and its affiliates, and are continuing to review all relevant documents. Therefore, to the extent that the Debtors have classified their estimate of claims of a creditor as disputed, for example, all claims of such creditor's affiliates listed in the Schedules and Statements shall similarly be considered disputed, whether or not they

<sup>&</sup>lt;sup>4</sup> See the Motion of Debtors for Entry of an Order Authorizing (i) Debtors to (a) Pay Prepetition Wages, Salaries, Employee Benefits and Other Compensation and (b) Maintain Employee Benefits Programs and Pay Related Administrative Obligations, (ii) Employees and Retirees to Proceed with Outstanding Workers' Compensation Claims and (iii) Financial Institutions to Honor and Process Related Checks and Transfers (the "Wages and Benefits Motion").

are individually designated as such.

14. **Liabilities**. The Debtors have allocated liabilities between the prepetition and post-petition periods based on the information and research conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available, and further research is conducted, particularly with respect to the Debtors' accounts payable, the allocation of liabilities between the prepetition and post-petition periods may change. The Debtors reserve the right to, but are not required to, amend the Schedules and Statements as they deem appropriate to reflect this.

The liabilities listed on the Schedules and Statements do not reflect any analysis of claims under section 503(b)(9) of the Bankruptcy Code. Accordingly, the Debtors reserve all rights to dispute or challenge the validity of any asserted claims under section 503(b)(9) of the Bankruptcy Code or the characterization of the structure of any such transaction or any document or instrument related to any creditor's claim.

- 15. **Guarantees and Other Secondary Liability Claims**. The Debtors have not identified or scheduled any known guarantees or other secondary liability claims. It is possible that certain guarantees embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements may have been inadvertently omitted. The Debtors reserve their rights to amend the Schedules to the extent that guarantees are identified.
- 16. **Intellectual Property Rights**. Exclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have been abandoned, have been terminated or otherwise expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, have not been terminated or otherwise expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. The Debtors have made significant efforts to attribute intellectual property to the rightful Debtor owner; however, in some instances intellectual property owned by one Debtor may, in fact, be owned by another. Accordingly, the Debtors reserve all rights with respect to the legal status and proper attribution of any and all such intellectual property rights.
- 17. **Executory Contracts and Unexpired Leases.** The Debtors have not set forth executory contracts or unexpired leases as assets in the Schedules and Statements. The Debtors' executory contracts and unexpired leases have been set forth in Schedule G. In addition, while the Debtors have made diligent attempts to properly identify all executory contracts and unexpired leases, inadvertent errors, omissions, or over-inclusion may have occurred.
- 18. **Claims Description.** Schedules D and E/F permit each of the Debtors to designate a Claim as "disputed," "contingent," and/or "unliquidated." Any failure to designate a Claim on a given Debtor's Schedules and Statements as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtor that such amount is not "disputed," "contingent," or "unliquidated" or that such Claim is not subject to objection. The Debtors reserve all rights to dispute any Claim reflected on their respective Schedules and

Statements on any grounds, including, without limitation, liability or classification, or to otherwise subsequently designate such claims as "disputed," "contingent," or "unliquidated." In addition, the Debtors reserve their rights to object to any listed Claim on the grounds that, among other things, the Claim has already been satisfied.

- 19. **Causes of Action.** Despite their reasonable efforts, the Debtors may not have listed all of their causes of action or potential causes of action against third parties as assets in their Schedules and Statements, including, without limitation, affirmative claims, avoidance actions arising under chapter 5 of the Bankruptcy Code and actions under other relevant non-bankruptcy laws to recover assets. The Debtors reserve all rights to any claims, causes of action, or avoidance actions they may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any such claims, causes of actions, or avoidance actions or in any way prejudice or impair the assertion of such claims.
- 20. **Undetermined Amounts.** Claim amounts that could not readily be quantified by the Debtors are scheduled as "unknown," "TBD," or "undetermined". The description of an amount as "unknown," "TBD," or "undetermined" is not intended to reflect upon the materiality of such amount.
- 21. **Liens.** Property and equipment listed in the Schedules and Statements are presented without consideration of any liens that may attach (or have attached) to such property or equipment.
- 22. **Global Notes Control.** In the event that the Schedules and Statements differ from these Global Notes, the Global Notes shall control.
- 23. **Confidentiality.** There may be instances in the Schedules and Statements where the Debtors have deemed it necessary and appropriate to redact from the public record information such as names, addresses, or amounts. Typically, the Debtors have used this approach because of an agreement between the Debtors and a third party, concerns of confidentiality, or concerns for the privacy of, or otherwise preserving the confidentiality of, personally identifiable information.

## **General Disclosures Applicable to Schedules**

- 1. **Classifications**. Listing a Claim on Schedule D as "secured," or on Schedule E/F as "priority," or "unsecured," or a contract on Schedule G as "executory" or "unexpired," does not in each case constitute an admission by the Debtors of the legal rights of the claimant, or a waiver of the Debtors' right to recharacterize or reclassify such Claim or contract.
- 2. Schedule A/B Real and Personal Property.
  - a) Schedule A/B.3. Bank account balances are as of the Petition Date.
  - b) Schedule A/B.7-8. Prepayment and deposit balances are as of the Petition Date.
  - c) <u>Schedule A/B.11</u>. Schedule A/B identifies the net accounts receivable balance as of the Petition Date.
  - d) Schedule A/B.15. The Debtors own equity interest in various publicly and non-

- publicly traded stock. For purposes of these Schedules, the Debtors have listed the book value of these investments as of August 31, 2019.
- e) **Schedule A/B.16**. Investments are listed at their accrued value as of the Petition Date.
- f) Schedules A/B.19-58. Dollar amounts are presented net of accumulated depreciation and other adjustments.
- g) Schedule A/B.73. The Debtors maintain a variety of insurance policies including property, general liability, and workers' compensation policies and other employee related policies. The Debtors' interest in these types of policies is limited to the amount of the premiums that the Debtors have prepaid, if any, as of August 31, 2019, and any prefunded claim tails. To the extent the Debtors have made a determination of the amount of prepaid insurance premiums or prefunded claim tails as of August 31, 2019, such amounts are listed on Exhibit A/B, Part 2, Question 8.
- h) Schedule A/B.74. Despite exercising their reasonable efforts to identify all known assets, the Debtors may not have listed all of their causes of action or potential causes of action against third parties as assets in their Schedules including, but not limited to, avoidance actions arising under chapter 5 of the Bankruptcy Code and actions under other relevant non-bankruptcy laws to recover assets. Unless otherwise noted on specific responses, items reported on Schedule A/B are reported from the Debtors' book and records as of the Petition Date. The Debtors reserve all of their rights with respect to any claims and causes of action they may have. Neither these Global Notes nor the Schedules shall be deemed a waiver of any such claims or causes of action or to prejudice or impair the assertion thereof in any way.
- i) Schedule A/B.75. In the ordinary course of business, the Debtors may have accrued, or may in the future accrue, certain rights to counter-claims, cross-claims, setoffs, and/or refunds with Debtors' customers and suppliers, or potential warranty claims against their suppliers. Additionally, certain of the Debtors may be party to pending litigation in which the Debtors have asserted, or may assert, claims as a plaintiff or counter-claims and/or cross-claims as a defendant. Because such claims are unknown to the Debtors and not quantifiable as of the Petition Date, they are not listed on Schedule A/B.75.
- 3. <u>Schedule D Creditors Holding Secured Claims</u>. The Debtors are not aware of any secured claims against the Debtors. The certain UCC-1 lienholders listed in this response are included solely out of an abundance of caution.
  - Real property lessors, utility companies, and other parties that may hold security deposits have not been listed on Schedule D. The Debtors reserve their rights to amend Schedule D to the extent that the Debtors determine that any claims associated with such agreements should be reported on Schedule D.

Moreover, the Debtors have not included on Schedule D claims that may be secured through setoff rights or inchoate statutory lien rights. The Debtors have not investigated which of the claims against the Debtors may include such rights, and their population is currently unknown.

4. **Schedule E/F– Creditors Holding Unsecured Claims**. The Debtors have used reasonable efforts to report all general unsecured claims against the Debtors on Schedule E/F based upon the Debtors' existing books and records as of the Petition Date; however, inadvertent errors or omissions may have occurred. The claims listed on Schedule E/F arose or were incurred on various dates. In certain instances, the date on which a Claim arose may be an open issue of fact. In addition, the claims of individual creditors for, among other things, goods or services are listed as either the lower of the amounts invoiced by such creditor or the amounts entered on the Debtors' books and records and may not reflect credits, rebates, or allowances due from such creditors to the applicable Debtors.

Certain former directors, officers and/or employees of the Debtors have asserted indemnification claims against the Debtors. In these cases, the Debtors listed such claimants' counsel as the creditors rather than the claimants themselves, and identified such claims as indemnification claims.

The Debtors have not listed any wage or wage-related obligations that the Debtors were granted authority to pay and have paid pursuant to First Day Orders on Schedule E/F. The Debtors reserve their right to dispute or challenge whether creditors listed on Schedule E/F are entitled to priority claims.

Claims owing to various taxing and regulatory authorities to which the Debtors may potentially be liable are included on the Debtors' Schedule E/F. Certain of such claims, however, may be subject to on-going audits and/or the Debtors are otherwise unable to determine with certainty the amount of the remaining claims listed on Schedule E/F. Therefore, the Debtors have listed all such priority claims with amounts "undetermined," pending final resolution of on-going audits or other outstanding issues.

Notwithstanding the foregoing, where creditors have yet to provide proper invoices for prepetition goods or services, such amounts may not be reflected on Schedule E/F. Moreover, Schedule E/F does not include certain balances including deferred liabilities, accruals, or general reserves. Such amounts are, however, reflected on the Debtors' books and records as required in accordance with GAAP. Such accruals primarily represent general estimates of liabilities and do not represent specific claims as of the Petition Date.

Due to the complex nature and the difficulty in estimating the liability arising from customer programs,<sup>5</sup> the Debtors have not listed any obligations arising from customer programs that the Debtors were granted authority to pay and have paid pursuant to First Day Orders on Schedule E/F

<sup>&</sup>lt;sup>5</sup> See the Motion of Debtors for Entry of Interim and Final Orders Authorizing (i) Debtors to Honor Prepetition Obligations to Customers and Related Third Parties and to Otherwise Continue Customer Programs (ii) Relief from Stay to Permit Setoff in Connection with the Customer Programs and (iii) Financial Institutions to Honor and Process Related Checks and Transfers (the "Customer Programs Motion")

Schedule E/F also contains information regarding pending litigation involving the Debtors. The dollar amount of potential claims associated with any such pending litigation is listed as "undetermined" and marked as contingent, unliquidated, and disputed in the Schedules and Statements. Some of the litigation claims listed on Schedule E/F may be subject to subordination pursuant to section 510 of the Bankruptcy Code.

Generally, the Debtors' accounts payable are scheduled as being owed by a specific Debtor based on the Debtors' books and records. There may be instances when one Debtor engages in a transaction or series of transactions which might generate accounts payable or other entries reported in the Schedules and Statements of another Debtor. It would be burdensome and an inefficient use of estate resources for the Debtors to allocate their accounts payable on a Debtor-by-Debtor basis in certain instances. Additionally, certain accounts payable reported in the Schedules of one of the Debtors may, in fact, be owed by one or more of the other Debtors. Consequently, Schedule E/F of each Debtor may list accounts payable liabilities of other Debtors.

5. Schedule G – Executory Contracts and Unexpired Leases. While every effort has been made to ensure the accuracy of Schedule G, inadvertent errors, omissions, or overinclusion may have occurred. Each lease and contract listed in Schedule G may include one or more ancillary documents, including any underlying assignment and assumption agreements, amendments, supplements, full and partial assignments, renewals and partial releases. Certain of the leases and contracts listed on Schedule G may contain certain renewal options, guarantees of payment, options to purchase, rights of first refusal, and other miscellaneous rights. Such rights, powers, duties, and obligations are not set forth on Schedule G. In addition, the Debtors may have entered into various other types of agreements in the ordinary course of business, such as indemnity agreements, non-executory supplemental agreements, amendments/letter agreements, and confidentiality agreements. Such documents may not be set forth on Schedule G. Certain of the contracts, agreements, and leases listed on Schedule G may have been entered into by more than one of the Debtors. The Debtors may have included such contracts on the Schedule G of only one Debtor and excluded it from other Debtor counterparties.

In certain circumstances, the specific Debtor obligor(s) to certain of the Agreements could not be specifically identified. In such cases, the Debtors have made reasonable efforts to identify the correct Debtor's Schedule G on which to list the agreement. In some cases, the same supplier or provider appears multiple times in Schedule G. This multiple listing is to reflect distinct agreements between the applicable Debtor and such supplier or provider. In such cases, the Debtors made their best efforts to determine the correct Debtor on which to list such executory contracts or unexpired leases. Certain of the executory contracts may not have been memorialized in writing and could be subject to dispute.

The agreements listed on Schedule G may have expired or may have been renewed, modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters and other documents, instruments and agreements, which may not be listed on Schedule G.

Any and all of the Debtors' rights, claims, and causes of action with respect to the agreements listed on Schedule G are hereby reserved and preserved, including, but not limited to,

the Debtors' rights to (i) dispute the validity, status, or enforceability of any agreements set forth on Schedule G, (ii) dispute or challenge the characterization of the structure of any transaction, or any document or instrument related to a creditor's claim, including, but not limited to, the agreements listed on Schedule G and (iii) amend or supplement Schedule G as necessary. Inclusion or exclusion of any agreement on Schedule G does not constitute an admission that such agreement is an executory contract or unexpired lease, and the Debtors reserve all rights in that regard, including that any agreement is not executory, has expired pursuant to its terms, or was terminated prepetition.

The Debtors have made reasonable efforts to list each executory contract or unexpired lease at the correct Debtor or Debtor(s). However, liabilities associated with certain executory contracts or unexpired leases may be reported on the Schedules of a particular Debtor while the corresponding executory contract or unexpired lease is listed on the Schedule G of a different Debtor.

6. Schedule H - Codebtors. In the ordinary course of their business, the Debtors are involved in pending or threatened litigation and claims arising out of the conduct of their business. These matters may involve multiple plaintiffs and defendants, some or all of whom may assert cross-claims and counterclaims against other parties. Because such claims are listed elsewhere in the Statements and Schedules, they have not been set forth individually on Schedule H.

The Debtors may not have identified certain guarantees that are embedded in the Debtors' executory contracts, unexpired leases and other such agreements. The Debtors reserve their right, but shall not be required, to amend the Schedules to the extent that guarantees are identified.

### **General Disclosures Applicable to Statements**

- a. <u>Statements Ouestion 1-2</u>. Historically, revenue is reported on the Debtors' consolidated financials; however, revenue is recorded in the Debtors' books and records on an individual Debtor basis. The Statements list revenue on an individual Debtor basis. Listed gross revenue amounts represent the invoiced value of sales.
- b. **Statements Question 3 90 Day Payments**. The Debtors have responded to Question 3 in the Statements in a detailed format, categorized by payee. All disbursements listed in Question 3 are made through the Debtors' cash management system, more fully described in the Cash Management Motion. Dates listed in Question 3 reflect the date upon which the Debtor transferred funds to the relevant payee. The response to Question 3 includes any disbursement or other transfer made by the Debtors except gifts and charitable contributions (which payments are listed in response to Question 9, where applicable) and bankruptcy professionals (which payments are listed in response to Question 11, where applicable). Not all payees are creditors of the Debtors. Certain

<sup>&</sup>lt;sup>6</sup> See the Motion of Debtors for Entry of Interim and Final Orders Authorizing (i) Debtors to Continue to Use Existing Cash Management System and Maintain Existing Bank Accounts and Business Forms and (ii) Financial Institutions to Honor and Process Related Checks and Transfers (the "Cash Management Motion")

payees have received payments listed on behalf of other parties or have received payments that are not on account of antecedent debts. In addition, the response to Question 3 does not include checks that were either voided or not presented before the Petition Date.

Statements – Ouestion 4 – Payments to or for the Benefit of Insiders. Individuals listed c. in the Statements as insiders have been included for informational purposes only. The Debtors do not take any position with respect to (i) such person's influence over the control of the Debtors; (ii) the management responsibilities or functions of such individual; (iii) the decision-making or corporate authority or such individual; or (iv) whether such individual could successfully argue that he or she is not an "insider" under applicable law, including the federal securities law, or with respect to any theories of liability or any other purpose. For purposes of the Schedules and Statements, the Debtors have also provided disclosures regarding certain entities that are directly or indirectly owned or controlled by Purdue Pharma L.P.'s direct or indirect shareholders, including trusts, beneficiaries, companies, affiliates, family members and any similar related parties. The Debtors do not take any position with respect to whether any such entity constitutes an "insider" as defined in section 101(31) of the Bankruptcy Code. As such, the Debtors reserve all rights to dispute whether any individual or entity identified in response to Question 4 is in fact an "insider" as defined in section 101(31) of the Bankruptcy Code. For more information regarding each Debtor's officers and directors, see Questions 28 and 29.

The payroll-related amounts shown in response to this question for any salary, bonus or additional compensation, and/or severance payments are gross amounts that do not include reductions for amounts including employee tax or benefit withholdings.

d. <u>Statements – Ouestion 7: Legal Actions or Assignments</u>. The Debtors reserve all of their rights and defenses with respect to any and all listed lawsuits and administrative proceedings. The listing of any such suits and proceedings shall not constitute an admission by the Debtors of any liabilities or that the actions or proceedings were correctly filed against the Debtors or any affiliates of the Debtors. The Debtors also reserve their rights to assert that a Debtor is not an appropriate party to such actions or proceedings.

The Debtors have devoted substantial resources to identify and provide as much information for as many proceedings as possible in response to Statements Question 7 using records that were reasonably accessible and reviewable. While the Debtors believe they were diligent in their efforts, information the Debtors were unable to locate for proceedings that were listed was left blank.

- e. <u>Statements Ouestion 9: Charitable Contributions</u>. The grants, donations and/or charitable contributions listed in response to Question 9 represent payments made to third parties during the applicable timeframe that were recorded as such within the Debtors' books and records.
- f. <u>Statements Question 11 Payments Related to Bankruptcy</u>. The Debtors have used reasonable efforts to identify payments for services of any entities that provided consultation concerning debt counseling or restructuring services, relief under the Bankruptcy Code, or preparation of a petition in bankruptcy within one year immediately before the Petition Date. Additional information regarding the Debtors' retention of

- professional service firms is more fully described in the individual retention applications for those firms and related orders. Not all payments made and listed are on account of debt counseling or restructuring services.
- g. <u>Statements Question 13 Transfers Not Already Listed.</u> While the Debtors have made reasonable efforts to respond comprehensively to Question 13, certain *de minimis* asset sales and transfers may be omitted unintentionally. In addition, the Debtors buy and sell certain assets in the ordinary course of business. Such dispositions made in the ordinary course of business have not been reflected in responses to Question 13. The Debtors further do not take any position with respect to whether transfers identified in response to Question 13 are made in the ordinary course of business. Certain transfers listed in this response are included solely out of an abundance of caution.

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Purdue Transdermal Technologies L.P. Case Number: 19-23650 (RDD)

## Schedule A/B: Assets — Real and Personal Property Part 1: Cash and cash equivalents 1. Does the debtor have any cash or cash equivalents? ✓ No. Go to Part 2. Yes. Fill in the information below. Last 4 digits of **Current value of General description** Type of account (if applicable) account # debtor's interest (if applicable) 2. Cash on hand 3. Checking, savings, money market, or financial brokerage accounts (Identify all) 4. Other cash equivalents (Identify all) Total of Part 1.

Add lines 2 through 4. Copy the total to line 80.

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Purdue Transdermal Technologies L.P. Case Number: 19-23650 (RDD)

Sche	Schedule A/B: Assets — Real and Personal Property						
Par	Deposits and prepayments						
6. <b>Do</b>	es the debtor have any deposits or prepayments?						
	☐ No. Go to Part 3.						
	✓ Yes. Fill in the information below.						
Gener	ral description	Current value of debtor's interest					
	posits, including security deposits and utility deposits escription, including name of holder of deposit						
7.	1						
	epayments, including prepayments on executory contracts, leases, insurance, taxes, and rent escription, including name of holder of prepayment						
8.	PREPAID OTHER - FOOD AND DRUG ADMINISTRATION	\$129,131					
8.3	2 PREPAID S&P - MCKESSON SPECIALTY CORP	\$175,000					
9. <b>To</b>	tal of Part 2	\$304,131					

Add lines 7 through 8. Copy the total to line 81.

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Purdue Transdermal Technologies L.P. Case Number: 19-23650 (RDD)

## Schedule A/B: Assets — Real and Personal Property

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

		.,,			
P	art 3: Accounts receivable				
10.	Does the debtor have any accounts receivable?				
	☐ No. Go to Part 4.				
	✓ Yes. Fill in the information below.				
Ge	neral description	Face or requested amount	Doubtful or uncollectable		urrent value of obtor's interest
11.	Accounts receivable				
	11a. 90 days old or less:	\$9,308,954	- \$2,391,086	=	\$6,917,868
	11b. Over 90 days old:	\$118,153	- \$118,153	=	\$0
	11c. All accounts receivable:		-	=	
12.	Total of Part 3				\$6,917,868

#### **Specific Notes**

All Other Deductions include (1) reserve for discounts, (2) refund of A/R credit balances, (3) unprocessed deductions, (4) accrued wholesaler fee for service, and (5) accrued wholesaler vendor chargebacks. Debtor does not include accruals for future returns.

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Purdue Transdermal Technologies L.P. Case Number: 19-23650 (RDD)

Schedule A/B: Assets — Real and Personal Property		
Part 4: Investments		
13. Does the debtor own any investments?		
✓ No. Go to Part 5.		
Yes. Fill in the information below.		
General description	Valuation method used for current value	Current value of debtor's interest
14. Mutual funds or publicly traded stocks not included in Part 1 Name of fund or stock:		
14.1		
15. Non-publicly traded stock and interests in incorporated and unincorporated busin or joint venture  Name of entity:	nesses, including any interes	st in an LLC, partnership,
15.1		
16. Government bonds, corporate bonds, and other negotiable and non-negotiable in Describe:	struments not included in P	art 1
16.1		
17 Total of Part 4		
17. <b>Total of Part 4</b> Add lines 14 through 16. Copy the total to line 83.		

### **Specific Notes**

See exhibits attached for additional detail.

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## INTERCOMPANY - DEBTOR TO DEBTOR AS OF AUGUST 31, 2019

Paul Land Inc.

Purdue Pharma Inc. Avrio Health L.P.

SVC Pharma Inc. SVC Pharma L.P.

Imbrium Therapeutics L.P. Greenfield BioVentures LP Adlon Therapeutics L.P.

Purdue Pharmaceutical Products LP Purdue Pharma Mfg. L.P. (52,084)

(1,250)

(433,577)

67,167

DEBTOR	Purdue Pharma L.P.	Nayatt Cove Lifescience	Purdue Pharmaceuticals LP	Purdue Neuroscience Co.	Rhodes Technologies	UDF LP	Purdue Pharma Puerto Rico	Purdue Transdermal Tech	Rhodes Associates L.P.	Rhodes Pharmaceuticals L.P.	Button Land L.P.
Purdue Pharma L.P.		-	-	-	6,681,696	-		-	(2,345,767)	(55,001,053)	-
Nayatt Cove Lifescience	-		-	-	-	-			-	-	-
Purdue Pharmaceuticals LP		-		-	-	-			-	-	-
Purdue Neuroscience Co.	-	-	-		-	-			-	-	-
Rhodes Technologies	(6,681,696)	-	-	-		(468,921)			-	(1,800,267)	(74,276)
UDF LP	-	-	-	-	468,921				-	-	-
Purdue Pharma Puerto Rico	-	-	-	-	-	-		-	-	-	-
Purdue Transdermal Tech	-	-	-	-	-	-			-	-	-
Rhodes Associates L.P.	2,345,767	-	-	-	-	-		-		-	-
Rhodes Pharmaceuticals L.P.	55,001,053	-	-	-	1,800,267	-			-		-
Button Land L.P.	-	-	-	-	74,276	-			-	-	
Quidnick Land L.P.	-	-	-	-	378,915	-			-	-	1,328
Paul Land Inc.	-	-	-	-	37,000	-			-	-	(52,084)
Imbrium Therapeutics L.P.	-	-	-	-	-	-		-	-	-	-
Greenfield BioVentures LP	-	-	-	-	-	-			-	-	-
Adlon Therapeutics L.P.	-	-	-	-	-	-			-	-	-
Purdue Pharma Inc.	(1,566,603)	-	-	-	(12,500	(2,500)		-	-	(6,250)	(1,250)
Avrio Health L.P.	-	-	-	-	-	-			-	-	-
Purdue Pharmaceutical Products LP	-	-	-	-	-	-		-	-	-	-
Purdue Pharma Mfg. L.P.	-	-	-	-	-	-		-	-	-	-
SVC Pharma Inc.	-	-	-	-	202,215	-		-	-	-	-
SVC Pharma L.P.	-	-	-	-	-	466,922			-	(301,441)	-
	49,098,521	-	-	-	9,630,790	(4,499)			(2,345,767)	(57,109,012)	(126,282)
DEBTOR	Quidnick Land L.P.	Paul Land Inc.	Imbrium Therapeutics L.P.	Greenfield BioVentures LP	Adlon Therapeutics L.P.	Purdue Pharma Inc.	Avrio Health L.P.	Purdue Pharmaceutical Products LP	Purdue Pharma Mfg. L.P.	SVC Pharma Inc.	SVC Pharma L.P.
Purdue Pharma L.P.	-	-	-	-	-	1,566,603			-	-	-
Nayatt Cove Lifescience	-	-	-	-	-	-			-	-	-
Purdue Pharmaceuticals LP	-	-	-	-	-	-			-	-	=
Purdue Neuroscience Co.	_	-	-	-	-	-			-	-	=
Rhodes Technologies	(378,915)	(37,000)	-	-	-	12,500			-	(202,215)	_
UDF LP	-	-	-	-	-	2,500			-	_	(466,922)
Purdue Pharma Puerto Rico	_	_	-	-	-	· -			-	-	-
Purdue Transdermal Tech	-	-	-	_	-	_			-	-	-
Rhodes Associates L.P.	_	_	-	-	-	-			-	-	-
Rhodes Pharmaceuticals L.P.	_	_	-	-	-	6,250			-	-	301,441
Button Land L.P.	(1,328)	52,084	-	-	-	1,250			-	-	-
Quidnick Land L.P.	(1,320)	52,084	-	-	-	4.250			-	-	-

1,590,353

(3,459)

(168,940)

3,459

(198,756)

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#### IN RE: PURDUE PHARMA L.P., et al.

#### ORGANIZATIONAL STRUCTURE

EXHIBIT RELATED TO SCHEDULE A/B PART 4, QUESTION 15 and SOFA 25

		Location of			Debtor /		
<u>Legal Entity</u>	<u>Address</u>	Incorporation	Federal Tax ID	Country	Non-Debtor	Ownership	Nature of Business
Purdue Pharma Inc.	201 Tresser Blvd, Stamford, CT 06901, USA	New York	06-1307486	USA	Debtor		General Partner of certain Debtors
Pharmaceutical Research Associates L.P.	201 Tresser Blvd, Stamford, CT 06901, USA	Delaware		USA	Non-Debtor	0.248%	Limited Partner of Purdue Pharma L.P.
Purdue Pharma L.P.	201 Tresser Blvd, Stamford, CT 06901, USA	Delaware	06-1307484	USA	Debtor	100.000%	Operating Company
Purdue Transdermal Technologies L.P.	201 Tresser Blvd, Stamford, CT 06901, USA	Delaware	20-3931868	USA	Debtor	100.000%	Operating Company
Purdue Pharma Manufacturing L.P.	201 Tresser Blvd, Stamford, CT 06901, USA	Delaware	80-0913821	USA	Debtor	100.000%	Operating Company
Purdue Pharmaceuticals L.P.	201 Tresser Blvd, Stamford, CT 06901, USA	Delaware	13-4030034	USA	Debtor	100.000%	Operating Company
Imbrium Therapeutics L.P.	201 Tresser Blvd, Stamford, CT 06901, USA	Delaware	83-1928810	USA	Debtor	100.000%	Operating Company
Adlon Therapeutics L.P.	201 Tresser Blvd, Stamford, CT 06901, USA	Delaware	83-2446745	USA	Debtor	100.000%	Operating Company
Greenfield BioVentures L.P.	201 Tresser Blvd, Stamford, CT 06901, USA	Delaware	83-1936150	USA	Debtor	100.000%	Non-operating Company
Seven Seas Hill Corp.	201 Tresser Blvd, Stamford, CT 06901, USA	British Virgin Islands	N/A	GB	Debtor	100.000%	General Partner of Purdue Pharma of
							Puerto Rico
Purdue Pharma of Puerto Rico	201 Tresser Blvd, Stamford, CT 06901, USA	Delaware	52-2333925	USA	Debtor	50.000%	Operating Company
Ophir Green Corp.	201 Tresser Blvd, Stamford, CT 06901, USA	British Virgin Islands	N/A	GB	Debtor	100.000%	General Partner of Purdue Pharma of
							Puerto Rico
Purdue Pharma of Puerto Rico	201 Tresser Blvd, Stamford, CT 06901, USA	Delaware	52-2333925	USA	Debtor	50.000%	See above
Avrio Health L.P.	201 Tresser Blvd, Stamford, CT 06901, USA	Delaware	55-0804140	USA	Debtor	100.000%	Operating Company
Purdue Pharmaceutical Products L.P.	201 Tresser Blvd, Stamford, CT 06901, USA	Delaware	05-0553902	USA	Debtor	100.000%	Non-operating Company
Purdue Neuroscience Company	201 Tresser Blvd, Stamford, CT 06901, USA	Delaware	06-1574712	USA	Debtor	99.000%	Inactive
Nayatt Cove Lifescience Inc.	201 Tresser Blvd, Stamford, CT 06901, USA	Delaware	82-3487805	USA	Debtor	100.000%	Non-operating Company
Rhodes Associates L.P.	498 Washington Street, Coventry, RI 02816, USA	Delaware	N/A	USA	Debtor	100.000%	General partner of certain Rhodes
							Debtors (see below)
Rhodes Pharmaceuticals L.P.	498 Washington Street, Coventry, RI 02816, USA	Delaware	26-1916166	USA	Debtor	100.000%	Operating Company
Rhodes Technologies	498 Washington Street, Coventry, RI 02816, USA	Delaware	22-3527143	USA	Debtor	100.000%	Operating Company
UDF LP	498 Washington Street, Coventry, RI 02816, USA	Delaware	42-1570495	USA	Debtor	100.000%	Non-operating Company
Button Land L.P.	498 Washington Street, Coventry, RI 02816, USA	Delaware	26-3547502	USA	Debtor	100.000%	Real estate
Quidnick Land L.P.	498 Washington Street, Coventry, RI 02816, USA	Delaware	26-3547584	USA	Debtor	100.000%	Real estate
SVC Pharma LP	498 Washington Street, Coventry, RI 02816, USA	Delaware	41-2125717	USA	Debtor	99.000%	Non-operating Company
SVC Pharma Inc.	498 Washington Street, Coventry, RI 02816, USA	Delaware	59-3784014	USA	Debtor	100.000%	General Partner of SVC Pharma L.P.
SVC Pharma LP	498 Washington Street, Coventry, RI 02816, USA	Delaware	41-2125717	USA	Debtor	1.000%	See above
Button Land L.P.	498 Washington Street, Coventry, RI 02816, USA	Delaware	26-3547502	USA	Debtor	0.000%	See above
Quidnick Land L.P.	498 Washington Street, Coventry, RI 02816, USA	Delaware	26-3547584	USA	Debtor	0.000%	See above
Paul Land Inc.	498 Washington Street, Coventry, RI 02816, USA	New York	26-3547425	USA	Debtor	100.000%	Non-operating Company
Purdue Pharma L.P.	201 Tresser Blvd, Stamford, CT 06901, USA	Delaware	06-1307484	USA	Debtor	0.000%	See above
Purdue Transdermal Technologies L.P.	201 Tresser Blvd, Stamford, CT 06901, USA	Delaware	20-3931868	USA	Debtor	0.000%	See above
Purdue Pharma Manufacturing L.P.	201 Tresser Blvd, Stamford, CT 06901, USA	Delaware	80-0913821	USA	Debtor	0.000%	See above
Purdue Pharmaceuticals L.P.	201 Tresser Blvd, Stamford, CT 06901, USA	Delaware	13-4030034	USA	Debtor	0.000%	See above
Imbrium Therapeutics L.P.	201 Tresser Blvd, Stamford, CT 06901, USA	Delaware	83-1928810	USA	Debtor	0.000%	See above
Adlon Therapeutics L.P.	201 Tresser Blvd, Stamford, CT 06901, USA	Delaware	83-2446745	USA	Debtor	0.000%	See above
Greenfield BioVentures L.P.	201 Tresser Blvd, Stamford, CT 06901, USA	Delaware	83-1936150	USA	Debtor	0.000%	See above
Avrio Health L.P.	201 Tresser Blvd, Stamford, CT 06901, USA	Delaware	55-0804140	USA	Debtor	0.000%	See above
Purdue Pharmaceutical Products L.P.	201 Tresser Blvd, Stamford, CT 06901, USA	Delaware	05-0553902	USA	Debtor	0.000%	See above
Purdue Neuroscience Company	201 Tresser Blvd, Stamford, CT 06901, USA	Delaware	06-1574712	USA	Debtor	1.000%	See above
Rhodes Pharmaceuticals L.P.	498 Washington Street, Coventry, RI 02816, USA	Delaware	26-1916166	USA	Debtor	0.000%	See above
Rhodes Technologies	498 Washington Street, Coventry, RI 02816, USA	Delaware	22-3527143	USA	Debtor	0.000%	See above
UDF LP	498 Washington Street, Coventry, RI 02816, USA	Delaware	42-1570495	USA	Debtor	0.000%	See above

Note: For ownership purposes, subsidiaries are shown as indented following their parent within the above.

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Purdue Transdermal Technologies L.P. Case Number: 19-23650 (RDD)

Schedule A/B: Assets — Real and P	ersonal Prope	rty		
Part 5: Inventory, excluding agricult	ture assets			
<ul> <li>18. Does the debtor own any inventory (excluding age)</li> <li>No. Go to Part 6.</li> <li>✓ Yes. Fill in the information below.</li> </ul>	griculture assets)?			
General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials 19.1				
20. Work in progress 20.1				
21. Finished goods, including goods held for resale 21.1 FINISHED GOODS		\$351,075	STANDARD COST	\$351,075
22. Other Inventory or supplies 22.1				
23. <b>Total of Part 5.</b> Add lines 19 through 22. Copy the total to line 84.				\$351,075
24. Is any of the property listed in Part 5 perishable?  ✓ No  ☐ Yes	•			
25. Has any of the property listed in Part 5 been pure	chased within 20 days	before the bankruptc	y was filed?	
✓ No  ☐ Yes. Book Value	Valuation method		Current value	
26. Has any of the property listed in Part 5 been app	raised by a professio	nal within the last year	?	
<b>✓</b> No				

Yes

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Purdue Transdermal Technologies L.P.

Yes

Case Number: 19-23650 (RDD)

## Schedule A/B: Assets — Real and Personal Property Part 5: Inventory, excluding agriculture assets - detail 18. Does the debtor own any inventory (excluding agriculture assets)? No. Go to Part 6. Yes. Fill in the information below. **General description** Date of the last Net book value of Valuation method Current value of physical inventory debtor's interest used for current debtor's interest (Where available) value 19. Raw materials 19.1 20. Work in progress 21. Finished goods, including goods held for resale 21.1 FINISHED GOODS \$351,075 STANDARD COST \$351,075 22. Other Inventory or supplies 22.1 23. Total of Part 5 \$351.075 Add lines 19 through 22. Copy the total to line 84. 24. Is any of the property listed in Part 5 perishable? **✓** No ☐ Yes 25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed? ✓ No Book Value Valuation method Yes. Current value 26. Has any of the property listed in Part 5 been appraised by a professional within the last year? ✓ No

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Case Number: 19-23650 (RDD)

Purdue Transdermal Technologies L.P.

\_\_\_ Yes

Sc	hedule A/B: Assets — Real and Personal	Property		
	Part 6: Farming and fishing-related assets (ot	her than titled mot	or vehicles and land)	
27.	Does the debtor own or lease any farming and fishing-related  ✓ No. Go to Part 7.  ☐ Yes. Fill in the information below.	l assets (other than title	ed motor vehicles and land	1)?
G	eneral description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28.	Crops—either planted or harvested 28.1			
29.	Farm animals Examples: Livestock, poultry, farm-raised fish 29.1			
30.	Farm machinery and equipment (Other than titled motor vehicles) 30.1			
31.	Farm and fishing supplies, chemicals, and feed 31.1			
32.	Other farming and fishing-related property not already listed 32.1	in Part 6		
33.	<b>Total of Part 6.</b> Add lines 28 through 32. Copy the total to line 85.			
34.	Is the debtor a member of an agricultural cooperative?  No Yes. Is any of the debtor's property stored at the cooperative No Yes	ve?		
35.	Has any of the property listed in Part 6 been purchased within No	·		
	Yes. Book Value Valuation		Current value	
	Is a depreciation schedule available for any of the property list.  No Yes		lant word	
37.	Has any of the property listed in Part 6 been appraised by a p	rotessional within the	last year?	

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Case Number: 19-23650 (RDD)

Purdue Transdermal Technologies L.P.

Schedule A/B: Assets — Real and Personal Property

	Part 6: Farming and fishing-related assets (ot	ner than titled mot	or vehicles and land)	- detail
27.	Does the debtor own or lease any farming and fishing-related	assets (other than title	ed motor vehicles and land	i)?
	✓ No. Go to Part 7.			
	Yes. Fill in the information below.			
G	eneral description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28.	Crops—either planted or harvested			
	28.1			
29.	Farm animals  Examples: Livestock, poultry, farm-raised fish 29.1			
30.	Farm machinery and equipment (Other than titled motor vehicles) 30.1			
31.	Farm and fishing supplies, chemicals, and feed 31.1			
32.	Other farming and fishing-related property not already listed 32.1	in Part 6		
33.	Total of Part 6			
	Add lines 28 through 32. Copy the total to line 85.			
34.	Is the debtor a member of an agricultural cooperative?			
	☐ No			
	Yes. Is any of the debtor's property stored at the cooperative	e?		
	□ No			
	Yes			
35.	Has any of the property listed in Part 6 been purchased within	1 20 days before the ba	nkruptcy was filed?	
	<ul><li>No</li><li>☐ Yes. Book Value</li><li>Valuation</li></ul>	mothod	Current value	
20		·	Current value	
36.	Is a depreciation schedule available for any of the property lis	sted in Part 6?		
	☐ No ☐ Yes			
37.	Has any of the property listed in Part 6 been appraised by a p	rofessional within the l	ast year?	
	□ No			
	☐ Yes			

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Purdue Transdermal Technologies L.P. Case Number: 19-23650 (RDD)

Schedule A/B: Assets — Real and Personal Property							
Part 7: Office furniture, fixtures, and equipment; and collectibles							
Current value of debtor's interest							

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Case Number: 19-23650 (RDD)

Purdue Transdermal Technologies L.P.

Sc	Schedule A/B: Assets — Real and Personal Property						
	Part 7: Office furniture, fixtures, and equipme	nt; and collectibles	s - detail				
38.	Does the debtor own or lease any office furniture, fixtures, ed	uipment, or collectible	s?				
	✓ No. Go to Part 8.						
	Yes. Fill in the information below.						
G	eneral description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest			
39.	Office furniture						
	39.1						
40.	Office fixtures						
	40.1						
41.	Office equipment, including all computer equipment and com	nmunication systems e	quipment and software				
	41.1						
42.	Collectibles						
	42.1						
43.	Total of Part 7						
	Add lines 39 through 42. Copy the total to line 86.						
44.	Is a depreciation schedule available for any of the property lis	sted in Part 7?					
	☐ No						
	Yes						
45.	Has any of the property listed in Part 7 been appraised by a p	rofessional within the l	ast year?				
	☐ No						
	Yes						

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Purdue Transdermal Technologies L.P. Case Number: 19-23650 (RDD)

Schedule A/B: Assets — Real and Personal Property				
	Part 8: Machinery, equipment, and vehicles			
46.	Does the debtor own or lease any machinery, equipment, or  ✓ No. Go to Part 9.  ☐ Yes. Fill in the information below.	vehicles?		
G	eneral description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47.	Automobiles, vans, trucks, motorcycles, trailers, and titled fa			
48.	Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and 48.1	· ·		
49.	Aircraft and accessories 49.1			
50.	Other machinery, fixtures, and equipment (excluding farm m		t)	
51.	<b>Total of Part 8</b> Add lines 47 through 50. Copy the total to line 87.			
	Is a depreciation schedule available for any of the property I  No Yes			
53.	Has any of the property listed in Part 8 been appraised by a	protessional within the l	ast year?	

☐ No ☐ Yes 19-23649-shl Doc 361 Filed 10/29/19 Entered 10/29/19 18:51:57 Main Document Pg 28 of 66

Purdue Transdermal Technologies L.P. Case Number: 19-23650 (RDD)

Schedule A/B: Assets — Real and Personal Property				
Part 9: Real property				
<ul> <li>54. Does the debtor own or lease any real property?</li> <li>✓ No. Go to Part 10.</li> <li>✓ Yes. Fill in the information below.</li> </ul>				
Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55. Any building, other improved real estate, or land w 55.1 NONE	hich the debtor owns	or in which the debto	r has an interest	\$0
56. <b>Total of Part 9</b> Add the current value on all Question 55 lines and entr	ries from any additional	sheets. Copy the total	to line 88.	\$0
57. Is a depreciation schedule available for any of the p  ✓ No  ☐ Yes	property listed in Part	9?		
58. Has any of the property listed in Part 9 been apprai	sed by a professional	within the last year?		

\_\_\_ Yes

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**Case Number: 19-23650 (RDD)** 

Purdue Transdermal Technologies L.P.

Schedule A/B: Assets — Real and Personal Property				
Part 9: Real property - detail				
54. Does the debtor own or lease any real property?				
✓ No. Go to Part 10.				
Yes. Fill in the information below.				
Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55. Any building, other improved real estate, or land w	which the debtor owns	or in which the debto	or has an interest	
55.1 NONE				\$0
56. Total of Part 9				\$0
Add the current value on all Question 55 lines and ent	ries from any additiona	I sheets. Copy the total	to line 88.	
57. Is a depreciation schedule available for any of the  ✓ No  ☐ Yes	property listed in Par	t 9?		
58. Has any of the property listed in Part 9 been appra	ised by a professiona	I within the last year?		
✓ No				
Yes				

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Case Number: 19-23650 (RDD)

Purdue Transdermal Technologies L.P.

Yes

## Schedule A/B: Assets — Real and Personal Property Part 10: Intangibles and intellectual property 59. Does the debtor have any interests in intangibles or intellectual property? ✓ No. Go to Part 11. Yes. Fill in the information below. **General description** Net book value of Valuation method **Current value of** debtor's interest used for current value debtor's interest (Where available) 60. Patents, copyrights, trademarks, and trade secrets 61. Internet domain names and websites 62. Licenses, franchises, and royalties 63. Customer lists, mailing lists, or other compilations 64. Other intangibles, or intellectual property 65. Goodwill 65.1 66. Total of Part 10 Add lines 60 through 65. Copy the total to line 89. 67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)? No Yes 68. Is there an amortization or other similar schedule available for any of the property listed in Part 10? No Yes 69. Has any of the property listed in Part 10 been appraised by a professional within the last year? No

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**Case Number: 19-23650 (RDD)** 

Purdue Transdermal Technologies L.P.

☐ No ☐ Yes

Schedule A/B: Assets — Real and Personal Property				
Part 10: Intangibles and intellectual property - detail				
✓ No. Go to	or have any interests in intangibles or intellectors o Part 11. in the information below.	ual property?		
General descripti	on	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyr	ights, trademarks, and trade secrets			
61. Internet domai	n names and websites			
	chises, and royalties			
63. Customer lists	, mailing lists, or other compilations			
	les, or intellectual property			
65. <b>Goodwill</b> 65.1				
66. <b>Total of Part 10</b> Add lines 60 thr	ough 65. Copy the total to line 89.			
67. Do your lists o 107)?  No Yes	r records include personally identifiable inforn	nation of customers (as	defined in 11 U.S.C. §§ 10	1(41A) and
68. Is there an amo	ortization or other similar schedule available fo	or any of the property lis	sted in Part 10?	
69. Has any of the	property listed in Part 10 been appraised by a	professional within the	last year?	

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Purdue Transdermal Technologies L.P. Case Number: 19-23650 (RDD)

## Schedule A/B: Assets — Real and Personal Property

	Part 11:	All other assets	
70.		ebtor own any other assets that have not yet been reported on this form? Include all interests in each unexpired leases not previously reported on this form.	ecutory
	<b>✓</b> No. (	Go to Part 12.	
	Yes.	Fill in the information below.	
G	eneral desc	ription	Current value of debtor's interest
71.	Notes rece Descriptio	ivable n (include name of obligor)	
72.		s and unused net operating losses (NOLs) n (for example, federal, state, local)	
	72.1		
73.	Interests in	n insurance policies or annuities	
	73.1		
74.	Causes of	action against third parties (whether or not a lawsuit has been filed)	
	74.1		
75.	Other cont	ingent and unliquidated claims or causes of action of every nature, including counterclaims of the	debtor and rights to set
	75.1		
76.	Trusts, eq	uitable or future interests in property	
	76.1		
77.		perty of any kind not already listed Examples: Season tickets, country club membership Season tickets, country club membership	
	77.1		

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Purdue Transdermal Technologies L.P.

Schedule A/B: Assets — Real and Personal Property

Part 11: All other assets

78. Total of Part 11

Add lines 71 through 77. Copy the total to line
90.

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

Yes

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Purdue Transdermal Technologies L.P.

## Schedule A/B: Assets — Real and Personal Property

## Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Тур	e of property	Current value of personal property	Current value of real property	Total of all propert
80.	Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	\$0		
81.	Deposits and prepayments. Copy line 9, Part 2.	\$304,131		
82.	Accounts receivable. Copy line 12, Part 3.	\$6,917,868		
83.	Investments. Copy line 17, Part 4.	\$0		
84.	Inventory. Copy line 23, Part 5.	\$351,075		
85.	Farming and fishing-related assets. Copy line 33, Part 6.	\$0		
86.	Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$0		
87.	Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$0		
88.	Real property. Copy line 56, Part 9.		\$0	
89.	Intangibles and intellectual property. Copy line 66, Part 10.	\$0		
90.	All other assets. Copy line 78, Part 11.	\$0		
91.	Total. Add lines 80 through 90 for each column.	\$7,573,074 a.	\$0 b.	

92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.

\$7,573,074

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Purdue Transdermal Technologies L.P. Case Number: 19-23650 (RDD) Schedule D: Creditors Who Have Claims Secured by Property 1. Do any creditors have claims secured by debtor's property? No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form. Yes. Fill in all of the information below. Part 1: **List Creditors Who Have Secured Claims** 2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim. Creditor's Name and Mailing Address, E-mail Co-Insider Co-Date Claim was Incurred, Property Description, CUD Amount of Claim Value of Collateral Address & An Account Number Lien & Co-Interest Creditor Interest **Debtor** 2. \$0

Total:

\$0

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Schedule D: Creditors Who Have Claims Secured by Property

Amount of Claim

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$0

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Purdue Transdermal Technologies L.P.

# Schedule D: Creditors Who Have Claims Secured by Property

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

Name and Mailing Address	Part 1 Line on which the Related Creditor was Listed	Last 4 Digits of Account Number for this Entity

NONE

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Purdue Transdermal Technologies L.P.

Yes. Go to line 2.

# Schedule E/F: Creditors Who Have Unsecured Claims Part 1: List All Creditors with PRIORITY Unsecured Claims 1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507). No. Go to Part 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

	ditor's Name, Mailing Address Including Code	Date Claim Was Incurred And Account Number	C U	D	Offset	Total Claim	Priority Amount
Tax	ing Authorities						
2.1	ALABAMA DEPARTMENT OF REVENUE 50 NORTH RIPLEY STREET MONTGOMERY, AL 36104	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<b>✓</b> ✓			UNDETERMINED	UNDETERMINED
2.2	ALABAMA STATE BOARD OF PHARMACY 111 VILLAGE ST BIRMINGHAM, AL 35242	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<b>✓</b> ✓			UNDETERMINED	UNDETERMINED
2.3	ARIZONA DEPARTMENT OF REVENUE 1600 WEST MONROE STREET PHOENIX, AZ 85007	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<b>✓</b> ✓			UNDETERMINED	UNDETERMINED
2.4	ARIZONA STATE BOARD OF PHARMACY 1616 W. ADAMS ST., SUITE 120 PHOENIX, AZ 85007	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<b>✓</b> ✓			UNDETERMINED	UNDETERMINED
2.5	ARKANSAS STATE BOARD OF PHARMACY 322 S MAIN ST, SUITE 600 LITTLE ROCK, AR 72201	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<b>✓</b> ✓			UNDETERMINED	UNDETERMINED
2.6	CALIFORNIA BOARD OF EQUALIZATION PO BOX 942879 SACRAMENTO, CA 94279-6001	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<b>✓</b> ✓			UNDETERMINED	UNDETERMINED
2.7	CALIFORNIA DEPT OF TAX & FEE ADMIN PO BOX 942879 SACRAMENTO, CA 94279	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<b>✓</b> ✓			UNDETERMINED	UNDETERMINED
2.8	CALIFORNIA FRANCHISE TAX BOARD BUSINESS ACQUISITIONS UNIT MS A374 9646 BUTTERFIELD WAY SACRAMENTO, CA 95827	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<b>✓</b>			UNDETERMINED	UNDETERMINED
2.9	CALIFORNIA STATE BOARD OF PHARMACY 1625 N MARKET BLVD N219 SACRAMENTO, CA 95834	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<b>V V</b>			UNDETERMINED	UNDETERMINED

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# Schedule E/F: Creditors Who Have Unsecured Claims

### Part 1: **List All Creditors with PRIORITY Unsecured Claims** Creditor's Name, Mailing Address Including **Date Claim Was Incurred And** CUD Offset **Total Claim Priority Amount** Zip Code **Account Number Taxing Authorities V V** CITY OF CHATTANOOGA TENNESSEE UNKNOWN UNDETERMINED UNDETERMINED 2.10 PO BOX 191 ACCOUNT NO.: NOT CHATTANOOGA, TN 37401-0191 **AVAILABLE** 2.11 CITY OF DURHAM **UNKNOWN** UNDETERMINED UNDETERMINED FINANCE DEPARTMENT 101 CITY HALL PLAZA ACCOUNT NO.: NOT DURHAM, NC 27701 **AVAILABLE V V** CITY OF HAWTHORNE UNKNOWN UNDETERMINED UNDETERMINED 2.12 4455 W 126TH STREET ACCOUNT NO.: NOT FRESNO, CA 93775-1866 **AVAILABLE ✓** ✓ CITY OF STAMFORD UNKNOWN UNDETERMINED UNDETERMINED 2.14 PO BOX 50 STAMFORD, CT 06904-0050 ACCOUNT NO.: NOT AVAILABLE **✓ ✓** □ 2.13 CITY OF STAMFORD UNKNOWN UNDETERMINED UNDETERMINED BOARD OF FINANCE, STAMFORD **GOVERNMENT CENTER** ACCOUNT NO.: NOT 888 WASHINGTON BLVD, 4TH FLOOR **AVAILABLE** STAMFORD, CT 06901 **y** 2.15 CITY OF VALLEJO **UNKNOWN** UNDETERMINED UNDETERMINED 555 SANTA CLARA ST VALLEJO, CA 94590-5934 ACCOUNT NO.: NOT **AVAILABLE ✓** ✓ □ 2.16 CITY OF WARWICK **UNKNOWN** UNDETERMINED UNDETERMINED FINANCE DEPARTMENT WARWICK CITY HALL, 3275 POST ACCOUNT NO.: NOT AVAILABLE **ROAD** WARWICK, RI 02889 **✓ ✓** CITY OF WILSON UNDETERMINED UNDETERMINED 2.17 UNKNOWN FINANCIAL ADMINISTRATION AND ACCOUNT NO.: NOT **ACCOUNTING** 112 GOLDSBORO ST. E **AVAILABLE** WILSON, NC 27894 **✓** ✓ COLORADO BUREAU OF **UNKNOWN** UNDETERMINED UNDETERMINED 2.18 INVESTIGATION ACCOUNT NO.: NOT 690 KIPLING STREET **SUITE 4000 AVAILABLE** LAKEWOOD, CO 80215

Purdue Transdermal Technologies L.P.

Pa	art 1: List All Creditors with F	PRIORITY Unsecured Clair	ns					
Cred Zip C	itor's Name, Mailing Address Including Code	Date Claim Was Incurred And Account Number	C	J	D (	Offset	Total Claim	Priority Amount
<u>Taxi</u>	ng Authorities							
2.19	COLORADO DEPARTMENT OF REGULATORY AGENCIES, DIVISION OF PROFESSIONS AND OCCUPATIONS, BOARD OF PHARMACY 1560 BROADWAY SUITE 1350 DENVER, CO 80202	UNKNOWN ACCOUNT NO.: NOT AVAILABLE		•			UNDETERMINED	UNDETERMINED
2.20	COLORADO DEPARTMENT OF REVENUE 1375 SHERMAN STREET DENVER, CO 80261	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<b>✓</b>				UNDETERMINED	UNDETERMINED
2.21	COLORADO STATE BOARD OF PHARMACY 1560 BROADWAY, SUITE 1350 DENVER, CO 80202	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<b>✓</b> ✓	•			UNDETERMINED	UNDETERMINED
2.22	COMMISSIONER OF REVENUE SERVICES 77 K STREET NORTH EAST WASHINGTON, DC 20002	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<b>✓</b> ✓	•			UNDETERMINED	UNDETERMINED
2.23	COMPTROLLER OF MARYLAND 8181 PROFESSIONAL PL STE 101 LANDOVER, MD 20785	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<b>V</b>				UNDETERMINED	UNDETERMINED
2.24	CONNECTICUT COMMISSIONER OF REVENUE SERVICES COMMISSIONER SCOTT D. JACKSON I 450 COLUMBUS BLVD. HARTFORD, CT 06103	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<b>✓</b>	•			UNDETERMINED	UNDETERMINED
2.25	CONNECTICUT DEPARTMENT OF CONSUMER PROTECTION 450 COLUMBUS BOULEVARD, SUITE 901 HARTFORD, CT 06103-1840	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<b>✓</b>	•			UNDETERMINED	UNDETERMINED
2.26	CONNECTICUT STATE DEPARTMENT OF CONSUMER PROTECTION 450 COLUMBUS BOULEVARD, SUITE 901 HARTFORD, CT 06103-1840	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<b>✓</b>				UNDETERMINED	UNDETERMINED
2.27	COVENTRY FIRE DISTRICT PO BOX 20104 CRANSTON, RI 02920-0927	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<b>V</b>	· [			UNDETERMINED	UNDETERMINED

Purdue Transdermal Technologies L.P.

Pa	List All Creditors with I	PRIORITY Unsecured Clair	ns				
Cred Zip (	litor's Name, Mailing Address Including Code	Date Claim Was Incurred And Account Number	C U	D	Offset	Total Claim	Priority Amount
<u>Taxi</u>	ng Authorities						
2.28	DELAWARE DIVISION OF PROFESSIONAL REGULATION CANNON BUILDING, SUITE 203 861 SILVER LAKE BLVD. DOVER, DE 19904	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<b>✓</b> ✓			UNDETERMINED	UNDETERMINED
2.30	DELAWARE DIVISION OF REVENUE WILMINGTON OFFICE 820 N. FRENCH STREET WILMINGTON, DE 19801	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<b>✓</b> ✓			UNDETERMINED	UNDETERMINED
2.31	DELAWARE DIVISION OF REVENUE DOVER OFFICE 540 SOUTH DUPONT HIGHWAY, SUITE 2 DOVER, DE 19901	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<b>✓</b> ✓			UNDETERMINED	UNDETERMINED
2.29	DELAWARE DIVISION OF REVENUE PO BOX 8703 WILMINGTON, DE 19899-8703	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<b>✓</b> ✓			UNDETERMINED	UNDETERMINED
2.32	DISTRICT OF COLUMBIA DEPARTMENT OF HEALTH, HEALTH, REGULATION AND LICENSING ADMINISTRATION 899 NORTH CAPITOL STREET, NE WASHINGTON, DC 20002	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<b>✓</b> ✓			UNDETERMINED	UNDETERMINED
2.34	DISTRICT OF COLUMBIA TREASURER OFFICE OF TAX & REVENUE WASHINGTON, DC 20090	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<b>✓</b> ✓			UNDETERMINED	UNDETERMINED
2.33	DISTRICT OF COLUMBIA TREASURER 899 N CAPITAL ST NE 2ND FL WASHINGTON, DC 20002	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<b>✓</b> ✓			UNDETERMINED	UNDETERMINED
2.35	FLORIDA DEPARTMENT OF BUSINESS AND PROFESSIONAL REGULATION 2601 BLAIR STONE ROAD TALLAHASSEE, FL 32399	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<b>✓</b> ✓			UNDETERMINED	UNDETERMINED
2.36	FLORIDA DEPARTMENT OF HEALTH 4052 BALD CYPRESS WAY, BIN A04 TALLAHASSEE, FL 32399	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<b>✓</b> ✓			UNDETERMINED	UNDETERMINED
2.37	FLORIDA DEPARTMENT OF REVENUE 5050 WEST TENNESSEE STREET TALLAHASSEE, FL 32399	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<b>✓</b> ✓			UNDETERMINED	UNDETERMINED

Purdue Transdermal Technologies L.P.

Cred	itor's Name, Mailing Address Including	<b>Date Claim Was Incurred And</b>	С	U	D	Offset	Total Claim	<b>Priority Amount</b>
Zip C		Account Number						•
<u>Taxiı</u>	ng Authorities							
2.38	FLORIDA DEPARTMENT OF REVENUE GENERAL COUNSEL P. O. BOX 6668	UNKNOWN ACCOUNT NO.: NOT	✓ •	<u> </u>			UNDETERMINED	UNDETERMINED
	TALLAHASSEE, FL 32314-6668	AVAILABLE						
2.39	FRANCHISE TAX BOARD PO BOX 942857	UNKNOWN	✓ (	/			UNDETERMINED	UNDETERMINED
	SACRAMENTO, CA 94257	ACCOUNT NO.: NOT AVAILABLE						
2.40	GEORGIA DEPARTMENT OF REVENUE	UNKNOWN	✓ •	/			UNDETERMINED	UNDETERMINED
	1800 CENTURY BOULEVARD, NE ATLANTA, GA 30345	ACCOUNT NO.: NOT AVAILABLE						
2.41	GEORGIA STATE BOARD OF	UNKNOWN	✓ (	/			UNDETERMINED	UNDETERMINED
	PHARMACY GEORGIA DEPARTMENT OF COMMUNITY HEALTH 2 PEACHTREE ST NW, 6TH FLOOR ATLANTA, GA 30303	ACCOUNT NO.: NOT AVAILABLE						
2.42	HAMILTON COUNTY TRUSTEE	UNKNOWN	<b>✓</b> •	/			UNDETERMINED	UNDETERMINED
	PO BOX 11047 CHATTANOOGA, TN 37401-2047	ACCOUNT NO.: NOT AVAILABLE						
2.43	IDAHO STATE BOARD OF PHARMACY	UNKNOWN	<b>✓</b> (	/			UNDETERMINED	UNDETERMINED
	1199 W SHORELINE LANE, SUITE 303 BOISE, ID 83702-9103	ACCOUNT NO.: NOT AVAILABLE						
2.45	IDAHO STATE TAX COMMISSION	UNKNOWN	✓ .	/			UNDETERMINED	UNDETERMINED
	P.O. BOX 36 BOISE, ID 83722-0410	ACCOUNT NO.: NOT AVAILABLE						
2.44	IDAHO STATE TAX COMMISSION	UNKNOWN	✓ .	/			UNDETERMINED	UNDETERMINED
	800 E. PARK BLVD. BOISE, ID 83712-7742	ACCOUNT NO.: NOT AVAILABLE						
2.46	ILLINOIS DEPARTMENT OF	UNKNOWN	<b>✓</b> (	/			UNDETERMINED	UNDETERMINED
	FINANCIAL AND PROFESSIONAL REGULATION 100 WEST RANDOLPH, 9TH FLOOR CHICAGO, IL 60601	ACCOUNT NO.: NOT AVAILABLE						
2.49	ILLINOIS DEPARTMENT OF REVENUE	UNKNOWN	✓ (	/			UNDETERMINED	UNDETERMINED
	WILLARD ICE BUILDING 101 WEST JEFFERSON STREET SPRINGFIELD, IL 62702	ACCOUNT NO.: NOT AVAILABLE						

Purdue Transdermal Technologies L.P.

Pa	List All Creditors with F	PRIORITY Unsecured Clair	ns					
Cred Zip (	itor's Name, Mailing Address Including Code	Date Claim Was Incurred And Account Number	С	U	D	Offset	Total Claim	Priority Amount
<u>Taxi</u>	ng Authorities							
2.48	ILLINOIS DEPARTMENT OF REVENUE MAINE NORTH REGIONAL BUILDING 9511 HARRISON AVENUE DES PLAINES, IL 60016-1563	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	✓	✓			UNDETERMINED	UNDETERMINED
2.47	ILLINOIS DEPARTMENT OF REVENUE JAMES R. THOMPSON CENTER - CONCOURSE LEVEL 100 WEST RANDOLPH STREET CHICAGO, IL 60601-3274	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	✓	✓			UNDETERMINED	UNDETERMINED
2.50	INDIANA DEPT OF REVENUE PO BOX 7205 INDIANAPOLIS, IN 46205	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	✓	✓			UNDETERMINED	UNDETERMINED
2.51	IOWA BOARD OF PHARMACY 400 SW 8TH ST, SUITE E DES MOINES, IA 50309-4688	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	✓	<b>✓</b>			UNDETERMINED	UNDETERMINED
2.52	KANSAS STATE BOARD OF PHARMACY 800 SW JACKSON, STE 1414 TOPEKA, KS 66612	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	✓	✓			UNDETERMINED	UNDETERMINED
2.53	KENTUCKY BOARD OF PHARMACY 125 HOLMES STREET STATE OFFICE BUILDING ANNEX. SUITE 300 FRANKFORT, KY 40601	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<b>✓</b>	<b>✓</b>			UNDETERMINED	UNDETERMINED
2.54	KENTUCKY STATE TREASURER OFFICE OF KENTUCKY STATE TREASURER ALLISON BALL 1050 US HIGHWAY 127 SOUTH, SUITE 100 FRANKFORT, KY 40601	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	✓	<b>✓</b>			UNDETERMINED	UNDETERMINED
2.55	LOUISIANA BOARD OF DRUG AND DEVICE DISTRIBUTORS 12091 BRICKSOME AVENUE, SUITE B BATON ROUGE, LA 70816	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	✓	✓			UNDETERMINED	UNDETERMINED
2.56	LOUISIANA BOARD OF PHARMACY 3388 BRENTWOOD DRIVE BATON ROUGE, LA 70809	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<b>✓</b>	✓			UNDETERMINED	UNDETERMINED
2.57	LOUISIANA BOARD OF WHOLESALE DRUG DISTRIBUTORS 12091 BRICKSOME AVENUE, SUITE B BATON ROUGE, LA 70816	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<b>✓</b>	✓			UNDETERMINED	UNDETERMINED

Purdue Transdermal Technologies L.P.

Pa	List All Creditors with F	PRIORITY Unsecured Clair	ns			
Cred Zip (	litor's Name, Mailing Address Including Code	Date Claim Was Incurred And Account Number	CUE	Offset	Total Claim	Priority Amount
<u>Taxi</u>	ng Authorities					
2.58	LOUISIANA DEPARTMENT OF HEALTH 628 N. 4TH STREET BATON ROUGE, LA 70802	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<b>V V</b>		UNDETERMINED	UNDETERMINED
2.59	MAINE DEPARTMENT OF PROFESSIONAL AND FINANCIAL REGULATION OFFICE OF PROFESSIONAL AND OCCUPATIONAL REGULATION – BOARD OF PHARMACY 35 STATE HOUSE STATION AUGUSTA, ME 04333-0035	UNKNOWN ACCOUNT NO.: NOT AVAILABLE			UNDETERMINED	UNDETERMINED
2.60	MAINE DEPARTMENT OF PROFESSIONAL AND FINANCIAL REGULATION BOARD OF PHARMACY 76 NORTHERN AVENUE GARDINER, MA 04345	UNKNOWN ACCOUNT NO.: NOT AVAILABLE			UNDETERMINED	UNDETERMINED
2.61	MAINE REVENUE SERVICES PO BOX 9101 AUGUSTA, ME 04332-9101	UNKNOWN ACCOUNT NO.: NOT AVAILABLE			UNDETERMINED	UNDETERMINED
2.62	MAINE REVENUE SERVICES 51 COMMERCE DRIVE AUGUSTA, ME 04330	UNKNOWN ACCOUNT NO.: NOT AVAILABLE			UNDETERMINED	UNDETERMINED
2.63	MAINE REVENUE SERVICES 35 STATE HOUSE STATION AUGUSTA, ME 04330	UNKNOWN ACCOUNT NO.: NOT AVAILABLE			UNDETERMINED	UNDETERMINED
2.64	MARYLAND DEPARTMENT OF HEALTH AND MENTAL HYGIENE 201 W. PRESTON STREET BALTIMORE, MD 21201	UNKNOWN ACCOUNT NO.: NOT AVAILABLE			UNDETERMINED	UNDETERMINED
2.65	MARYLAND PHARMACY BOARD 4201 PATTERSON AVENUE BALTIMORE, MD 21215	UNKNOWN ACCOUNT NO.: NOT AVAILABLE			UNDETERMINED	UNDETERMINED
2.66	MASSACHUSETTS DEPARTMENT OF REVENUE 100 CAMBRIDGE STREET, 2ND FOOR BOSTON, MA 02114	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<b>V V</b>		UNDETERMINED	UNDETERMINED
2.67	MICHIGAN BOARD OF PHARMACY 611 W OTTAWA, 3RD FLOOR P.O. BOX 30670 LANSING, MI 48909-8170	UNKNOWN ACCOUNT NO.: NOT AVAILABLE			UNDETERMINED	UNDETERMINED

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Purdue Transdermal Technologies L.P.

Pa	List All Creditors with F	PRIORITY Unsecured Clair	ns					
Cred Zip (	itor's Name, Mailing Address Including	Date Claim Was Incurred And Account Number	С	U	D	Offset	Total Claim	Priority Amount
<u>Taxi</u>	ng Authorities							
2.69	MICHIGAN DEPARTMENT OF TREASURY UNCLAIMED PROPERTY P.O. BOX 30756 LANSING, MI 48909	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	✓	✓			UNDETERMINED	UNDETERMINED
2.68	MICHIGAN DEPARTMENT OF TREASURY 430 W ALLEGAN STREET LANSING, MI 48922	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	✓	✓			UNDETERMINED	UNDETERMINED
2.70	MINNESOTA BOARD OF PHARMACY 2829 UNIVERSITY AVE SE, SUITE 530 MINNEAPOLIS, MN 55414-3251	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	✓	✓			UNDETERMINED	UNDETERMINED
2.71	MINNESOTA DEPARTMENT OF REVENUE 600 NORTH ROBERT STREET ST. PAUL, MN 55146	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	✓	✓			UNDETERMINED	UNDETERMINED
2.72	MISSISSIPPI BOARD OF PHARMACY 6360 I-55 NORTH SUITE 400 JACKSON, MS 39211	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<b>✓</b>	✓			UNDETERMINED	UNDETERMINED
2.74	MISSISSIPPI DEPARTMENT OF REVENUE 500 CLINTON CENTER DRIVE CLINTON, MS 39056	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	✓	✓			UNDETERMINED	UNDETERMINED
2.73	MISSISSIPPI DEPARTMENT OF REVENUE P.O. BOX 1033 JACKSON, MS 39215-1033	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	✓	✓			UNDETERMINED	UNDETERMINED
2.75	MISSOURI BOARD OF PHARMACY P.O. BOX 625 JEFFERSON CITY, MO 65102	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	✓	✓			UNDETERMINED	UNDETERMINED
2.76	MONTANA BOARD OF PHARMACY P.O. BOX 200513 HELENA, MT 59620-0513	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	✓	✓			UNDETERMINED	UNDETERMINED
2.78	NEBRASKA DEPARTMENT OF REVENUE P.O. BOX 94818 LINCOLN, NE 68509-4818	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	✓	✓			UNDETERMINED	UNDETERMINED

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Case Number: 19-23650 (RDD)

Purdue Transdermal Technologies L.P.

Pa	List All Creditors with F	PRIORITY Unsecured Clair	ทร					
Cred Zip C	itor's Name, Mailing Address Including Code	Date Claim Was Incurred And Account Number	C	J	D	Offset	Total Claim	<b>Priority Amount</b>
<u>Taxi</u>	ng Authorities							
2.77	NEBRASKA DEPARTMENT OF REVENUE NEBRASKA STATE OFFICE BUILDING, 301 CENTENNIAL MALL S LINCOLN, NE 68508	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<b>✓ ✓</b>				UNDETERMINED	UNDETERMINED
2.79	NEVADA BOARD OF PHARMACY 985 DAMONTE RANCH PKWY SUITE 206 RENO, NV 89521	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<b>✓</b>				UNDETERMINED	UNDETERMINED
2.82	NEVADA DEPARTMENT OF TAXATION 2550 PASEO VERDE SUITE 180 HENDERSON, NV 89074	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<b>✓</b>				UNDETERMINED	UNDETERMINED
2.81	NEVADA DEPARTMENT OF TAXATION 1550 COLLEGE PARKWAY, SUITE 115 CARSON CITY, NV 89706	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<b>✓</b>				UNDETERMINED	UNDETERMINED
2.80	NEVADA DEPARTMENT OF TAXATION GRANT SAWYER OFFICE BUILDING 555 E. WASHINGTON AVE, SUITE 1300 LAS VEGAS, NV 89101	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<b>✓</b> ✓				UNDETERMINED	UNDETERMINED
2.83	NEVADA DEPARTMENT OF TAXATION 4600 KIETZKE LANE BUILDING L, ROOM 235 RENO, NV 89502	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<b>✓</b>				UNDETERMINED	UNDETERMINED
2.84	NEW HAMPSHIRE BOARD OF PHARMACY 121 S FRUIT ST SUITE 401 CONCORD, NH 03301-2412	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<b>✓</b> ✓				UNDETERMINED	UNDETERMINED
2.85	NEW JERSEY DEPARTMENT OF HEALTH P.O. BOX 360 TRENTON, NJ 08625-0360	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<b>✓</b> ✓				UNDETERMINED	UNDETERMINED
2.86	NEW JERSEY DEPT OF TREASURY PO BOX 638 TRENTON, NJ 08646-0638	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<b>✓ ✓</b>	] [			UNDETERMINED	UNDETERMINED
2.87	NEW MEXICO BOARD OF PHARMACY 5500 SAN ANTONIO DR NE, STE C ALBUQUERQUE, NM 87109	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<b>✓ ✓</b>				UNDETERMINED	UNDETERMINED

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Case Number: 19-23650 (RDD)

Purdue Transdermal Technologies L.P.

# Schedule E/F: Creditors Who Have Unsecured Claims

### Part 1: **List All Creditors with PRIORITY Unsecured Claims** Creditor's Name, Mailing Address Including **Date Claim Was Incurred And** CUD Offset **Total Claim Priority Amount** Zip Code **Account Number Taxing Authorities V V** NEW YORK CITY DEPARTMENT OF UNKNOWN UNDETERMINED UNDETERMINED 2.91 **FINANCE** PO BOX 5040 ACCOUNT NO.: NOT KINGSTON, NY 12402-5040 **AVAILABLE** NEW YORK CITY DEPARTMENT OF 2.88 **UNKNOWN** UNDETERMINED UNDETERMINED **FINANCE** PO BOX 5150 ACCOUNT NO.: NOT KINGSTON, NY 12402-5150 **AVAILABLE V V** NEW YORK CITY DEPARTMENT OF UNKNOWN UNDETERMINED UNDETERMINED 2.89 **FINANCE** CORRESPONDENCE UNIT ACCOUNT NO.: NOT ONE CENTRE STREET, 22ND FLOOR **AVAILABLE** NEW YORK, NY 10007 **V V** NEW YORK CITY DEPARTMENT OF UNDETERMINED UNDETERMINED 2.90 **UNKNOWN FINANCE** PO BOX 4136 ACCOUNT NO.: NOT BINGHAMTON, NY 13902-4136 **AVAILABLE** NEW YORK CITY WATER BOARD **UNKNOWN** UNDETERMINED UNDETERMINED 2.92 PO BOX 11863 NEWARK, NJ 07101 ACCOUNT NO.: NOT **AVAILABLE V V** 2.93 NEW YORK DEPARTMENT OF **UNKNOWN** UNDETERMINED UNDETERMINED **EDUCATION - BOARD OF PHARMACY** 89 WASHINGTON AVE ACCOUNT NO.: NOT 2ND FLOOR W **AVAILABLE** ALBANY, NY 12234-1000 NEW YORK DEPARTMENT OF HEALTH UNKNOWN UNDETERMINED UNDETERMINED 2.94 CORNING TOWER **EMPIRE STATE PLAZA** ACCOUNT NO.: NOT ALBANY, NY 12237 **AVAILABLE ✓** ✓ NEW YORK STATE COMMISSIONER UNDETERMINED UNDETERMINED UNKNOWN 2.96 OF TAXATION & FIN PO BOX 61000 ACCOUNT NO.: NOT ALBANY, NY 12261-0001 **AVAILABLE** 2.95 **NEW YORK STATE COMMISSIONER UNKNOWN** UNDETERMINED UNDETERMINED OF TAXATION & FIN BANKRUPTCY SECTION ACCOUNT NO.: NOT **AVAILABLE** P.O. BOX 5300 ALBANY, NY 12205-0300 2.97 **NEW YORK STATE CORPORATION UNKNOWN** UNDETERMINED UNDETERMINED PO BOX 1909 ALBANY, NY 12201-1909 ACCOUNT NO.: NOT **AVAILABLE**

Purdue Transdermal Technologies L.P.

## Schedule E/F: Creditors Who Have Unsecured Claims

### Part 1: **List All Creditors with PRIORITY Unsecured Claims** Creditor's Name, Mailing Address Including **Date Claim Was Incurred And** CUD Offset **Total Claim Priority Amount** Zip Code **Account Number Taxing Authorities** NEW YORK STATE CORPORATION UNKNOWN UNDETERMINED UNDETERMINED 2.98 TAX PO BOX 22093 ACCOUNT NO.: NOT ALBANY, NY 12201-2093 **AVAILABLE V V** NORTH CAROLINA DEPARTMENT OF **UNKNOWN** UNDETERMINED UNDETERMINED 2.99 AGRICULTURE & CONSUMER SERVICES ACCOUNT NO.: NOT 1001 MAIL SERVICE CENTER **AVAILABLE** RALEIGH. NC 27699-1001 2.100 NORTH CAROLINA DEPARTMENT OF **UNKNOWN** UNDETERMINED UNDETERMINED AGRICULTURE & CONSUMER **SERVICES** ACCOUNT NO.: NOT 2 WEST EDENTON STREET **AVAILABLE** RALEIGH, NC 27601 **UNKNOWN** UNDETERMINED UNDETERMINED 2.101 NORTH CAROLINA DEPARTMENT OF **ENVIRONMENTAL AND NATURAL RESOURCES** ACCOUNT NO.: NOT 1601 MAIL SERVICE CENTER **AVAILABLE** RALEIGH, NC 27699-1601 2.102 NORTH CAROLINA DEPARTMENT OF UNDETERMINED UNDETERMINED **UNKNOWN HEALTH & HUMAN SERVICES** 2001 MAIL SERVICE CENTER ACCOUNT NO.: NOT RALEIGH, NC 27699-2000 **AVAILABLE y y** 2.103 NORTH CAROLINA DEPARTMENT OF UNDETERMINED UNDETERMINED **UNKNOWN HEALTH & HUMAN SERVICES** 101 BLAIR DRIVE ACCOUNT NO.: NOT RALEIGH, NC 27603 **AVAILABLE** 2.105 NORTH CAROLINA DEPARTMENT OF UNDETERMINED UNDETERMINED **UNKNOWN REVENUE** P.O. BOX 25000 ACCOUNT NO.: NOT AVAILABLE RALEIGH, NC 27640-0640 2.104 NORTH CAROLINA DEPARTMENT OF **UNKNOWN** UNDETERMINED UNDETERMINED REVENUE 501 NORTH WILMINGTON STREET ACCOUNT NO.: NOT RALEIGH, NC 27604 **AVAILABLE** 2.106 NORTH CAROLINA DEPT OF **UNKNOWN** UNDETERMINED UNDETERMINED **REVENUE** PO BOX 25000 ACCOUNT NO.: NOT RALEIGH, NC 27640-0500 **AVAILABLE** 2.107 NORTH DAKOTA STATE BOARD OF **UNKNOWN** UNDETERMINED UNDETERMINED **PHARMACY** 1906 E BROADWAY AVE ACCOUNT NO.: NOT BISMARCK, ND 58501-1354 **AVAILABLE**

Purdue Transdermal Technologies L.P.

# Schedule E/F: Creditors Who Have Unsecured Claims

### Part 1: **List All Creditors with PRIORITY Unsecured Claims** Creditor's Name, Mailing Address Including **Date Claim Was Incurred And** CUD Offset **Total Claim Priority Amount** Zip Code **Account Number Taxing Authorities** 2.108 OHIO DEPARTMENT OF TAXATION UNKNOWN UNDETERMINED UNDETERMINED PO BOX 181140 COLUMBUS, OH 43218 ACCOUNT NO.: NOT **AVAILABLE** 2.109 OKLAHOMA STATE BOARD OF **UNKNOWN** UNDETERMINED UNDETERMINED PHARMACY 2920 N LINCOLN BLVD, STE A ACCOUNT NO.: NOT OKLAHOMA CITY, OK 73105-3488 **AVAILABLE** 2.110 OREGON DEPARTMENT OF REVENUE UNKNOWN UNDETERMINED UNDETERMINED PO BOX 14725 SALEM, OR 97309-5018 ACCOUNT NO.: NOT **AVAILABLE ✓** ✓ 2.111 OREGON STATE BOARD OF UNKNOWN UNDETERMINED UNDETERMINED **PHARMACY** 800 NE OREGON ST., SUITE 150 ACCOUNT NO.: NOT PORTLAND, OR 97232 **AVAILABLE ✓ ✓** □ 2.112 PA DEPARTMENT OF REVENUE UNKNOWN UNDETERMINED UNDETERMINED OFFICE OF THE GOVERNOR 508 MAIN CAPITOL BUILDING ACCOUNT NO.: NOT HARRISBURG, PA 17120 **AVAILABLE ✓ ✓** □ 2.113 PENNSYLVANIA DEPARTMENT OF UNKNOWN UNDETERMINED UNDETERMINED **HEALTH** HEALTH AND WELFARE BUILDING ACCOUNT NO.: NOT 8TH FLOOR WEST, 625 FORSTER **AVAILABLE** STREET HARRISBURG, PA 17120 2.114 PUERTO RICO SECRETARY OF UNKNOWN UNDETERMINED UNDETERMINED **TREASURY** PO BOX 90224140 ACCOUNT NO.: NOT SAN JUAN, PR 00902-4140 **AVAILABLE y y** 2.115 RHODE ISLAND BOARD OF UNKNOWN UNDETERMINED UNDETERMINED **PHARMACY** 3 CAPITOL HILL, ROOM 205 ACCOUNT NO.: NOT PROVIDENCE, RI 02908-5097 **AVAILABLE** 2.116 RHODE ISLAND DEPARTMENT OF **UNKNOWN** UNDETERMINED UNDETERMINED HEALTH 3 CAPITOL HILL ACCOUNT NO.: NOT PROVIDENCE, RI 02908 **AVAILABLE ✓ ✓** □ 2.117 RHODE ISLAND DEPARTMENT OF UNKNOWN UNDETERMINED UNDETERMINED HEALTH (DIV OF DRUG CTRL) 50 ORMS ST ACCOUNT NO.: NOT PROVIDENCE, RI 02903 **AVAILABLE**

Purdue Transdermal Technologies L.P.

# Schedule E/F: Creditors Who Have Unsecured Claims

### Part 1: **List All Creditors with PRIORITY Unsecured Claims** Creditor's Name, Mailing Address Including **Date Claim Was Incurred And** CUD Offset **Total Claim Priority Amount** Zip Code **Account Number Taxing Authorities V V** 2.118 RHODE ISLAND DIVN OF TAXATION UNKNOWN UNDETERMINED UNDETERMINED ONE CAPITOL HILL PROVIDENCE, RI 02908 ACCOUNT NO.: NOT **AVAILABLE** 2.119 SECRETARIO DE HACIENDA **UNKNOWN** UNDETERMINED UNDETERMINED **BUREAU OF CHAUFFEURS INSURANCE** ACCOUNT NO.: NOT SAN JUAN, PR 00919 **AVAILABLE** 2.120 SECRETARY OF THE STATE UNKNOWN UNDETERMINED UNDETERMINED PO BOX 150470 HARTFORD, CT 06115-0470 ACCOUNT NO.: NOT **AVAILABLE ✓** ✓ 2.121 SOUTH CAROLINA BOARD OF UNKNOWN UNDETERMINED UNDETERMINED PHARMACY KINGSTREE BLDG ACCOUNT NO.: NOT **AVAILABLE** 110 CENTERVIEW DR COLUMBIA, SC 29210 2.122 SOUTH CAROLINA BUREAU OF **UNKNOWN** UNDETERMINED UNDETERMINED FINANCIAL MANAGEMENT 2600 BULL STREE ACCOUNT NO.: NOT COLUMBIA, SC 29201 **AVAILABLE V V** 2.124 SOUTH DAKOTA DEPARTMENT OF **UNKNOWN** UNDETERMINED UNDETERMINED HEALTH 600 E. CAPITOL AVE ACCOUNT NO.: NOT PIERRE, SD 57501-2536 **AVAILABLE ✓** ✓ □ 2.123 SOUTH DAKOTA DEPARTMENT OF UNKNOWN UNDETERMINED UNDETERMINED HEALTH 600 EAST CAPITOL AVENUE ACCOUNT NO.: NOT AVAILABLE PIERRE, SD 57501-2536 **✓ ✓** □ 2.125 SOUTH DAKOTA STATE BOARD OF UNKNOWN UNDETERMINED UNDETERMINED **PHARMACY** 4001 W VALHALLA BLVD, STE 106 ACCOUNT NO.: NOT SIOUX FALLS, SD 57106 **AVAILABLE** 2.126 STATE OF DELAWARE DIVISION OF **UNKNOWN** UNDETERMINED UNDETERMINED PROFESSIONAL REGULATION **CANNON BUILDING, SUITE 203** ACCOUNT NO.: NOT 861 SILVER LAKE BLVD. **AVAILABLE DOVER, DE 19904 ✓ ✓** □ 2.127 STATE OF HAWAII UNKNOWN UNDETERMINED UNDETERMINED DEPARTMENT OF THE ATTORNEY **GENERAL** ACCOUNT NO.: NOT **425 QUEEN STREET AVAILABLE** HONOLULU, HI 96813

Purdue Transdermal Technologies L.P.

Pa	It 1: List All Creditors with I	PRIORITY Unsecured Clair	ns					
Credi Zip C	itor's Name, Mailing Address Including code	Date Claim Was Incurred And Account Number	С	U	D	Offset	Total Claim	Priority Amount
<u>Taxir</u>	ng Authorities							
2.128	STATE OF NEW HAMPSHIRE STATE TREASURY 25 CAPITOL STREET, ROOM 121 CONCORD, NH 03301	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<b>✓</b> •				UNDETERMINED	UNDETERMINED
2.131	STATE OF NEW JERSEY OFFICE OF THE STATE COMPTROLLER 20 WEST STATE STREET TRENTON, NJ 08625	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	✓ .	<u> </u>			UNDETERMINED	UNDETERMINED
2.130	STATE OF NEW JERSEY N.J. DIVISION OF TAXATION, BANKRUPTCY SECTION P.O. BOX 245 TRENTON, NJ 08695-0245	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<b>V</b>				UNDETERMINED	UNDETERMINED
2.129	STATE OF NEW JERSEY 225 WEST STATE STREET - 2ND FLOOR TRENTON, NJ 08625	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	✓ .				UNDETERMINED	UNDETERMINED
2.132	STATE OF OHIO BOARD OF PHARMACY 77 S HIGH ST, 17TH FLOOR COLUMBUS, OH 43215-6126	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<b>✓</b> •				UNDETERMINED	UNDETERMINED
2.133	STATE OF RHODE ISLAND 235 PROMENADE ST PROVIDENCE, RI 02908	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<b>✓</b> •				UNDETERMINED	UNDETERMINED
2.134	STATE OF WASHINGTON OFFICE OF THE ATTORNEY GENERAL 1125 WASHINGTON ST SE, P.O. BOX 40100 OLYMPIA, WA 98504	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<b>✓</b> •				UNDETERMINED	UNDETERMINED
2.135	STATE OF WISCONSIN DEPARTMENT OF SAFETY AND PROFESSIONAL SERVICES 4822 MADISON YARDS WAY MADISON, WI 53705	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<b>✓</b> •				UNDETERMINED	UNDETERMINED
2.136	TAX COLLECTOR 1670 FLAT RIVER RD COVENTRY, RI 02816-8909	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<b>✓</b> •				UNDETERMINED	UNDETERMINED
2.137	TENNESSEE BOARD OF PHARMACY 665 MAINSTREAM DR NASHVILLE, TN 37243	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<b>✓</b> •	/			UNDETERMINED	UNDETERMINED

Purdue Transdermal Technologies L.P.

# Schedule E/F: Creditors Who Have Unsecured Claims

### Part 1: **List All Creditors with PRIORITY Unsecured Claims** Creditor's Name, Mailing Address Including **Date Claim Was Incurred And** CUD Offset **Total Claim Priority Amount** Zip Code **Account Number Taxing Authorities V V** 2.138 TENNESSEE DEPARTMENTARTMENT UNKNOWN UNDETERMINED UNDETERMINED OF REVENUE 500 DEADERICK STREET ACCOUNT NO.: NOT NASHVILLE, TN 37242 **AVAILABLE** 2.139 TEXAS DEPARTMENT OF HEALTH **UNKNOWN** UNDETERMINED UNDETERMINED 1100 WEST 49TH STREET AUSTIN, TX 78756-3199 ACCOUNT NO.: NOT **AVAILABLE V V** 2.140 TEXAS DEPARTMENT OF STATE UNKNOWN UNDETERMINED UNDETERMINED HEALTH SERVICES 1100 WEST 49TH STREET ACCOUNT NO.: NOT AUSTIN, TX 78756-3199 **AVAILABLE ✓** ✓ UNKNOWN UNDETERMINED UNDETERMINED 2.141 TEXAS STATE COMPTROLLER LYNDON B. JOHNSON STATE OFFICE BUILDING ACCOUNT NO.: NOT 111 EAST 17TH STREET **AVAILABLE** AUSTIN, TX 78774 2.143 TREASURER STATE OF NEW JERSEY **UNKNOWN** UNDETERMINED UNDETERMINED **PO BOX 638** TRENTON, NJ 08646-0638 ACCOUNT NO.: NOT **AVAILABLE V V** 2.142 TREASURER STATE OF NEW JERSEY **UNKNOWN** UNDETERMINED UNDETERMINED PO BOX 417 TRENTON, NJ 08646-0417 ACCOUNT NO.: NOT **AVAILABLE ✓** ✓ □ 2.144 TREASURER STATE OF OHIO UNKNOWN UNDETERMINED UNDETERMINED ROBERT SPRAGUE 30 E. BROAD STREET - 9TH FLOOR ACCOUNT NO.: NOT AVAILABLE COLUMBUS, OH 43215 **✓** ✓ 2.146 UNITED STATES DEPARTMENT OF UNKNOWN UNDETERMINED UNDETERMINED THE TREASURY STEVEN TERNER MNUCHIN, ACCOUNT NO.: NOT SECRETARY OF TREASURY **AVAILABLE** 1500 PENNSYLVANIA AVE., N.W. WASHINGTON, DC 20220 2.145 UNITED STATES DEPARTMENT OF **UNKNOWN** UNDETERMINED UNDETERMINED THE TREASURY 1500 PENNSYLVANIA AVENUE, NW ACCOUNT NO.: NOT WASHINGTON, DC 20220 **AVAILABLE** 2.147 UNITED STATES DRUG **UNKNOWN** UNDETERMINED UNDETERMINED **ENFORCEMENT ADMINISTRATION** 8701 MORRISSETTE DRIVE ACCOUNT NO.: NOT SPRINGFIELD, VA 22152 **AVAILABLE**

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# Schedule E/F: Creditors Who Have Unsecured Claims

### Part 1: **List All Creditors with PRIORITY Unsecured Claims** Creditor's Name, Mailing Address Including **Date Claim Was Incurred And** CUD Offset **Total Claim Priority Amount** Zip Code **Account Number Taxing Authorities V V** 2.148 UNITED STATES FOOD AND DRUG UNKNOWN UNDETERMINED UNDETERMINED **ADMINISTRATION** 10903 NEW HAMPSHIRE AVE ACCOUNT NO.: NOT SILVER SPRING, MD 20993-0002 **AVAILABLE** 2.150 UNITED STATES INTERNAL REVENUE **UNKNOWN** UNDETERMINED UNDETERMINED SERVICE 761 MAIN AVE ACCOUNT NO.: NOT NORWALK, CT 06851 **AVAILABLE** 2.149 UNITED STATES INTERNAL REVENUE UNKNOWN UNDETERMINED UNDETERMINED **SERVICE** 60 QUAKER LN ACCOUNT NO.: NOT WARWICK, RI 02886 **AVAILABLE ✓** ✓ 2.151 UTAH DEPARTMENT OF COMMERCE, UNKNOWN UNDETERMINED UNDETERMINED DIVISION OF OCCUPATIONAL AND PROFESSIONAL LICENSING ACCOUNT NO.: NOT 160 EAST 300 SOUTH **AVAILABLE** SALT LAKE CITY, UT 84111 2.152 UTAH STATE TAX COMISSION **UNKNOWN** UNDETERMINED UNDETERMINED 210 NORTH 1950 WEST ACCOUNT NO.: NOT SALT LAKE CITY, UT 84134 **AVAILABLE V V** 2.153 VERMONT DEPARTMENT OF TAXES **UNKNOWN** UNDETERMINED UNDETERMINED 133 STATE ST MONTPELIER, VT 05633 ACCOUNT NO.: NOT **AVAILABLE ✓** ✓ □ 2.154 VERMONT SECRETARY OF STATE, UNKNOWN UNDETERMINED UNDETERMINED OFFICE OF PROFESSIONAL REGULATION, BOARD OF PHARMACY ACCOUNT NO.: NOT 89 MAIN ST **AVAILABLE** THIRD FLOOR MONTPELIER, VT 05620-3402 **V V** 2.155 VIRGINIA BOARD OF PHARMACY **UNKNOWN** UNDETERMINED UNDETERMINED 9960 MARYLAND DRIVE SUITE 300 ACCOUNT NO.: NOT HENRICO, VA 23233-1463 **AVAILABLE ✓ ✓** □ 2.157 VIRGINIA DEPARTMENT OF TAXATION **UNKNOWN** UNDETERMINED UNDETERMINED P.O. BOX 1115 RICHMOND, VA 23218-1115 ACCOUNT NO.: NOT **AVAILABLE** 2.156 VIRGINIA DEPARTMENT OF TAXATION **UNKNOWN** UNDETERMINED UNDETERMINED 1957 WESTMORELAND STREET RICHMOND, VA 23230 ACCOUNT NO.: NOT **AVAILABLE**

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Purdue Transdermal Technologies L.P.

Pa	rt 1: List All Creditors with F	PRIORITY Unsecured Clair	ms					
Credi Zip C	itor's Name, Mailing Address Including ode	Date Claim Was Incurred And Account Number	С	U	D	Offset	Total Claim	<b>Priority Amount</b>
<u>Taxir</u>	ng Authorities							
2.158	WASHINGTON BOARD OF PHARMACY	UNKNOWN	✓ (	<b>/</b>			UNDETERMINED	UNDETERMINED
	P.O. BOX 47852 OLYMPIA, WA 98501	ACCOUNT NO.: NOT AVAILABLE						
2.159	WASHINGTON DEPARTMENT OF HEALTH	UNKNOWN	✓ .	<b>/</b>			UNDETERMINED	UNDETERMINED
	20425 72ND AVENUE SOUTH, BUILDING 2, SUITE 310 KENT, WA 98032	ACCOUNT NO.: NOT AVAILABLE						
2.160	WEST VIRGINIA BOARD OF PHARMACY	UNKNOWN	✓ .	<b>/</b>			UNDETERMINED	UNDETERMINED
	2310 KANAWHA BLVD E CHARLESTON, WV 25311	ACCOUNT NO.: NOT AVAILABLE						
2.161	WEST VIRGINIA STATE TAX DEPARTMENT	UNKNOWN	✓ .	<b>/</b>			UNDETERMINED	UNDETERMINED
	THE REVENUE CENTER 1001 LEE ST. E. CHARLESTON, WV 25301	ACCOUNT NO.: NOT AVAILABLE						
2.162	WILSON COUNTY TAX COLLECTOR PO BOX 580328	UNKNOWN	✓ [	<b>/</b>			UNDETERMINED	UNDETERMINED
	CHARLOTTE, NC 28258-0328	ACCOUNT NO.: NOT AVAILABLE						
2.163	WYOMING BOARD OF PHARMACY 1712 CAREY AVE	UNKNOWN	✓ (	<b>/</b>			UNDETERMINED	UNDETERMINED
	SUITE 200 CHEYENNE, WY 82002	ACCOUNT NO.: NOT AVAILABLE						
		Taxin	ıg Aut	hor	ities	Total:	UNDETERMINED	UNDETERMINED

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Schedule E/F: Creditors Who Have Unsecured Claims

Part 1:

**List All Creditors with PRIORITY Unsecured Claims** 

Total: All Creditors with PRIORITY Unsecured Claims

UNDETERMINED UNDETERMINED

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# Schedule E/F: Creditors Who Have Unsecured Claims

# Part 2: List All Creditors with NONPRIORITY Unsecured Claims

Credi Code	itor's Name, Mailing Address Including Zip	Date Claim Was Incurred And Account Number	CL	I D	Basis For Claim	Offset	Amount of Claim
<u>Unpa</u>	nid Prepetiton Trade Payables						
3.1	ERX NETWORK HOLDINGS INC	UNKNOWN					\$7,915
	PO BOX 25485 SALT LAKE CITY, UT 84125	ACCOUNT NO.: NOT AVAILABLE					
3.2	INVENTIV HEALTH CLINICAL LAB INC	UNKNOWN					\$11,275
	PO BOX 415914 BOSTON, MA 02241	ACCOUNT NO.: NOT AVAILABLE					
3.3	MAIWALD PATENTANWALTS GMBH	UNKNOWN					\$1,889
	ELISENSTRASSE 3 MUNCHEN, 80335 GERMANY	ACCOUNT NO.: NOT AVAILABLE					

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Purdue Transdermal Technologies L.P. Case Number: 19-23650 (RDD)

### Schedule E/F: Creditors Who Have Unsecured Claims **List All Creditors with NONPRIORITY Unsecured Claims** Part 2: Creditor's Name, Mailing Address Including Zip **Date Claim Was Incurred** CUD **Basis For** Offset **Amount of Claim** Code **And Account Number** Claim **Prepetition Amounts Paid Under Motion** ERX NETWORK HOLDINGS INC UNKNOWN \$15,433 3.4 PO BOX 25485 ACCOUNT NO.: SALT LAKE CITY, UT 84125 NOT AVAILABLE **Prepetition Amounts Paid Under Motion Total:** \$15,433

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Purdue Transdermal Technologies L.P. Case Number: 19-23650 (RDD)

### Schedule E/F: Creditors Who Have Unsecured Claims **List All Creditors with NONPRIORITY Unsecured Claims** Part 2: Creditor's Name, Mailing Address Including Zip **Basis For Date Claim Was Incurred** CUD Offset **Amount of Claim** Code **And Account Number** Claim Litigation 5/15/2018 STATE OF TEXAS UNDETERMINED 3.5 Opioid Matter **y y y** ATTN: KEN PAXTON ACCOUNT NO.: STATE OF TEXAS ATTORNEY GENERAL **NOT AVAILABLE** CAPITOL STATION - P.O.BOX 12548 AUSTIN, TX 78711-2548 8/20/2019 3.6 TERRITORY OF GUAM Opioid Matter UNDETERMINED **V V** ATTN: OFFICE OF THE ATTORNEY GENERAL GUAM 590 SOUTH MARINE CORPS DRIVE ACCOUNT NO.: NOT AVAILABLE SUITE 901 TAMUNING, GU 96913

UNDETERMINED

**Litigation Total:** 

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Purdue Transdermal Technologies L.P. Case Number: 19-23650 (RDD)

# Schedule E/F: Creditors Who Have Unsecured Claims

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

Total: All Creditors with NONPRIORITY Unsecured Claims

\$36,512

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Purdue Transdermal Technologies L.P. Case Number: 19-23650 (RDD)

# Schedule E/F: Creditors Who Have Unsecured Claims

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

Creditor's Name, Mailing Address Including Zip Code

On which line in Part 1 did you enter

the related creditor?

ch line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity

**4.1** NONE

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Purdue Transdermal Technologies L.P. Case Number: 19-23650 (RDD)

# Schedule E/F: Creditors Who Have Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

			Total of claim amounts
5a.	Total claims from Part 1	5a.	\$0
5b.	Total claims from Part 2	5b. +	\$36,512
5c.	Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	\$36,512

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Purdue Transdermal Technologies L.P. Case Number: 19-23650 (RDD)

# **Schedule G: Executory Contracts and Unexpired Leases**

	s the debtor have any executory contracts or u  No. Check this box and file this form with the co	•	her schedules. Ti	here is nothin	g else to report on this form.		
	Yes. Fill in all of the information below even if the all contracts and unexpired leases	ne contracts or leases	are listed on Sche	edule A/B: Ass	sets - Real and Personal Property (Official Fo	orm 206A/B).	
Nature	of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address	•
IT Agre	<u>eements</u>						
2. 1	ADDENDUM TO IDBS SOFTWARE LICENSE AGREEMENT		103794		IDBS	ATTN: GENERAL COUNSEL 2, OCCAM COURT SURREY RESEARCH PARK, GUILDFORD	•

SURREY GU2 7QB

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Purdue Transdermal Technologies L.P. Case Number: 19-23650 (RDD)

**Schedule G: Executory Contracts and Unexpired Leases** 

**TOTAL NUMBER OF CONTRACTS: 1** 

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Purdue Transdermal Technologies L.P. Case Number: 19-23650 (RDD)

Sc	chedule H: Codebtors		
1.	Does the debtor have any codebtors?  ✓ No. Check this box and submit this form to the cou	urt with the debtor's other schedu	les. Nothing else needs to be reported on this form.
	Yes		,
2.	In Column 1, list as codebtors all of the people or ent creditors, Schedules D-G.	tities who are also liable for an	y debts listed by the debtor in the schedules of
	Include all guarantors and co-obligors. In Column 2, idenlisted. If the codebtor is liable on a debt to more than one	,	
Col	lumn 1	Column 2	Applicable Schedule
Co	odebtor Name and Mailing Address	Creditor Name	D E/F G
2. 1			

Total Number of Co-Debtor / Creditor rows: 0

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United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK  Case Number (if known): 19-23650 (RDD)  Official Form 206Sum  Summary of Assets and Liabilities for Non-Individuals  Part 1: Summary of Assets  1. Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)  1a. Real property:  Copy line 88 from Schedule A/B  1b. Total personal property:  Copy line 91A from Schedule A/B  1c. Total of all property:
Case Number (if known): 19-23650 (RDD)  Official Form 206Sum  Summary of Assets and Liabilities for Non-Individuals  Part 1: Summary of Assets  1. Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)  1a. Real property: Copy line 88 from Schedule A/B  1b. Total personal property: Copy line 91A from Schedule A/B  \$7,573,074
Case Number (if known): 19-23650 (RDD)  Official Form 206Sum  Summary of Assets and Liabilities for Non-Individuals  12/15  Part 1: Summary of Assets  1. Schedule A/B: Assets–Real and Personal Property (Official Form 206A/B)  1a. Real property: Copy line 88 from Schedule A/B  1b. Total personal property: Copy line 91A from Schedule A/B  \$7,573,074
Summary of Assets and Liabilities for Non-Individuals  Part 1: Summary of Assets  1. Schedule A/B: Assets–Real and Personal Property (Official Form 206A/B)  1a. Real property: Copy line 88 from Schedule A/B  1b. Total personal property: Copy line 91A from Schedule A/B  1c. Total of all property:  \$7,573,074
Summary of Assets and Liabilities for Non-Individuals  Part 1: Summary of Assets  1. Schedule A/B: Assets–Real and Personal Property (Official Form 206A/B)  1a. Real property: Copy line 88 from Schedule A/B  1b. Total personal property: Copy line 91A from Schedule A/B  1c. Total of all property:  \$7,573,074
Part 1: Summary of Assets  1. Schedule A/B: Assets–Real and Personal Property (Official Form 206A/B)  1a. Real property: Copy line 88 from Schedule A/B  1b. Total personal property: Copy line 91A from Schedule A/B  1c. Total of all property:  \$7,573,074
1. Schedule A/B: Assets–Real and Personal Property (Official Form 206A/B)  1a. Real property:  Copy line 88 from Schedule A/B  1b. Total personal property:  Copy line 91A from Schedule A/B  1c. Total of all property:  \$7,573,074
1a. Real property: Copy line 88 from Schedule A/B  1b. Total personal property: Copy line 91A from Schedule A/B  1c. Total of all property:  \$7,573,074
Copy line 88 from Schedule A/B  1b. Total personal property: Copy line 91A from Schedule A/B  1c. Total of all property:  \$7,573,074
1b. Total personal property:  Copy line 91A from Schedule A/B  1c. Total of all property:  \$7,573,074
Copy line 91A from Schedule A/B  +  1c. Total of all property:  \$7,573,074
Copy line 91A from Schedule A/B  +  1c. Total of all property:  \$7,573,074
topy line 91A from Schedule A/B  +  1c. Total of all property:  \$7,573,074
1c. Total of all property:
\$7 573 074
\$7 573 074
Part 2: Summary of Liabilities
2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
3a. Total claim amounts of priority unsecured claims:
Copy the total claims from Part 1 from line 6a of Schedule E/F
3b. Total amount of claims of nonpriority amount of unsecured claims:
Copy the total of the amount of claims from Part 2 from line 6b of Schedule E/F
4 Total liabilities

Lines 2 + 3a + 3b

\$36,512

Fill in this information to identify the case and	nis filing:
Debtor Name: Purdue Transdermal Technologies L.P	
United States Bankruptcy Court for the: SOUTHERN D	STRICT OF NEW YORK
Case Number (if known): 19-23650 (RDD)	
Official Form 202	
Declaration Under Penalty of Perjury	for Non-Individual Debtors 12/15
sign and submit this form for the schedules of a is not included in the document, and any amend position or relationship to the debtor, the identity  Warning Bankruptcy fraud is a serious crime.	f a non-individual debtor, such as a corporation or partnership, must sets and liabilities, any other document that requires a declaration that nents of those documents. This form must state the individual's of the document, and the date. Bankruptcy Rules 1008 and 9011.  Making a false statement, concealing property, or obtaining money or
years, or both. 18 U.S.C. §§ 152, 1341, 1519, and	y case can result in fines up to \$500,000 or imprisonment for up to 20 3571.
years, or both. 18 U.S.C. §§ 152, 1341, 1519, and	
years, or both. 18 U.S.C. §§ 152, 1341, 1519, and  Declaration and Signature	nt of the corporation; a member or an authorized agent of the partnership; or another
Declaration and Signature  I am the president, another officer, or an authorized agindividual serving as a representative of the debtor in the serving as a representative of the debtor in the serving as a representative of the debtor in the serving as a representative of the debtor in the serving as a representative of the serving as a s	nt of the corporation; a member or an authorized agent of the partnership; or another
Declaration and Signature  I am the president, another officer, or an authorized agindividual serving as a representative of the debtor in the serving as a representative of the debtor in the serving as a representative of the debtor in the serving as a representative of the debtor in the serving as a representative of the serving as a s	nt of the corporation; a member or an authorized agent of the partnership; or another is case.  ked below and I have a reasonable belief that the information is true and correct:
Declaration and Signature  I am the president, another officer, or an authorized ag individual serving as a representative of the debtor in the law examined the information in the documents che	nt of the corporation; a member or an authorized agent of the partnership; or another is case.  ked below and I have a reasonable belief that the information is true and correct:
Declaration and Signature  I am the president, another officer, or an authorized age individual serving as a representative of the debtor in the I have examined the information in the documents che	nt of the corporation; a member or an authorized agent of the partnership; or another is case.  ked below and I have a reasonable belief that the information is true and correct:  (Official Form 206A/B)  by Property (Official Form 206D)
Declaration and Signature  I am the president, another officer, or an authorized ag individual serving as a representative of the debtor in the I have examined the information in the documents che  X Schedule A/B: Assets-Real and Personal Property  X Schedule D: Creditors Who Have Claims Secure	nt of the corporation; a member or an authorized agent of the partnership; or another is case.  ked below and I have a reasonable belief that the information is true and correct:  (Official Form 206A/B)  by Property (Official Form 206D)  aims (Official Form 206E/F)
Declaration and Signature  I am the president, another officer, or an authorized agindividual serving as a representative of the debtor in the I have examined the information in the documents cheology.  X Schedule A/B: Assets-Real and Personal Property.  X Schedule D: Creditors Who Have Claims Secure.  X Schedule E/F: Creditors Who Have Unsecured Company of the debtor in the documents of the debtor i	nt of the corporation; a member or an authorized agent of the partnership; or another is case.  ked below and I have a reasonable belief that the information is true and correct:  (Official Form 206A/B)  by Property (Official Form 206D)  aims (Official Form 206E/F)
Declaration and Signature  I am the president, another officer, or an authorized age individual serving as a representative of the debtor in the I have examined the information in the documents cheology.  X Schedule A/B: Assets-Real and Personal Property.  X Schedule D: Creditors Who Have Claims Secure.  X Schedule E/F: Creditors Who Have Unsecured Company.  X Schedule G: Executory Contracts and Unexpired.	nt of the corporation; a member or an authorized agent of the partnership; or another is case.  ked below and I have a reasonable belief that the information is true and correct:  (Official Form 206A/B)  by Property (Official Form 206D)  aims (Official Form 206E/F)  Leases (Official Form 206G)
Declaration and Signature  I am the president, another officer, or an authorized agindividual serving as a representative of the debtor in the I have examined the information in the documents che  X Schedule A/B: Assets-Real and Personal Propert X Schedule D: Creditors Who Have Claims Secure X Schedule E/F: Creditors Who Have Unsecured C X Schedule G: Executory Contracts and Unexpired X Schedule H: Codebtors (Official Form (206H)	nt of the corporation; a member or an authorized agent of the partnership; or another is case.  ked below and I have a reasonable belief that the information is true and correct:  (Official Form 206A/B)  by Property (Official Form 206D)  aims (Official Form 206E/F)  Leases (Official Form 206G)

Jon Lowne, Senior Vice President and Chief Financial Officer, Purdue Pharma L.P.

Name and Title

Signature:

I declare under penalty of perjury that the foregoing is true and correct.

October 28, 2019

Executed on: